



Camera di Commercio
Treviso



CONGIUNTURA & APPROFONDIMENTI

Report no. 8 – July 2011

Foreign trade in the province of Treviso at 31 March 2011

Edited by the Local Research and Economic Development office (Area Studi e Sviluppo Economico Territoriale)

FOREIGN TRADE AT 31 MARCH 2011

Main results in the province of Treviso

Local export trends - analysed on final statements at the end of the year - have been confirmed during the first quarter of 2011, though with some limits due to the provisional nature of data based on a single quarter. Sectors performing well keep being machinery, rubber and plastics and food and beverages, while furniture, metalwork fabrication, domestic appliances and electrical equipment underperformed. As usual, the fashion system is a separate issue.

On the whole, exports in Treviso grew by 16.8% compared to the first quarter of 2010, in line with the Veneto region and Italy: better than at the end of 2010 (+10.7% over the previous year), but still influenced by weak terms of comparison. In fact, exports during the first three months of 2010 were still low compared to the same period in 2009. Recovery in Treviso exports began immediately after but registered significant differences among different sectors, making it difficult to homogeneously evaluate those quarter's data.

Therefore, it seems more reasonable - though with a critical view - to make comparisons with the first quarter of 2008, not included in the recessionary period. In this way, it is possible to evaluate which sectors have reached or outstripped their pre-crisis export levels and, on the other hand, the ones still on the way to recovery. The sector-by-sector analysis will start from those generating the highest export volumes.

Sector-by-sector analysis on exports

The **machinery** industry – which has always been the first sector in the province as for exports – recovered +61.2% compared to the first quarter of 2010, even exceeding sales in the first quarter of 2008 (+17.3%).

Sales keep being oriented to non EU-27 markets, especially China, with exponential growth in volumes equal to €181 million, almost non-existent in the same period in 2008.

Export trends towards India and Brazil are lower but still positive, while Russia only registers +7.6%. Significant recovery, on the other hand, towards the USA: +105% compared to the first quarter of 2010.

Within EU-27 markets, 2008 export levels are still far away. Only Germany marked a fair increase compared to the same period one year ago (+24%).

Main export markets for machinery from Treviso

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Cina	17.676	29.275	37.182	181.296	387,6	925,7	3,4%	29,8%
2	Francia	82.321	68.671	58.304	58.793	0,8	-28,6	15,9%	9,7%
3	Germania	50.726	46.682	33.075	41.007	24,0	-19,2	9,8%	6,7%
4	Taiwan	5.717	7.461	6.112	22.115	261,8	286,8	1,1%	3,6%
5	Stati Uniti	24.428	15.783	10.047	20.633	105,4	-15,5	4,7%	3,4%
6	Regno Unito	23.556	13.777	18.483	17.748	-4,0	-24,7	4,5%	2,9%
7	Belgio	18.509	15.707	15.639	15.534	-0,7	-16,1	3,6%	2,6%
8	India	8.583	9.911	5.858	12.278	109,6	43,1	1,7%	2,0%
9	Spagna	27.137	18.696	12.207	12.277	0,6	-54,8	5,2%	2,0%
10	Russia	15.021	7.227	10.351	11.141	7,6	-25,8	2,9%	1,8%
	Unione europea 27	313.903	246.034	211.322	219.646	3,9	-30,0	60,5%	36,1%
	Extra Ue27	204.578	172.914	165.986	388.680	134,2	90,0	39,5%	63,9%
	Africa Settentrionale	19.125	27.458	10.071	13.026	29,3	-31,9	3,7%	2,1%
30	Brasile	8.158	7.103	3.114	10.352	232,4	26,9	1,6%	1,7%
	MONDO	518.481	418.948	377.308	608.326	61,2	17,3	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **furniture** sector – the second export item in Treviso – recovers compared to the first quarter of 2010 (+8.5%) but it does not reach 2008 levels anyway (-9.4%). Among the first ten markets, good sales performance to Germany and France, compared to both the first quarters of 2010 and 2008.

Main export markets for furniture from Treviso

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	62.510	55.361	67.143	73.319	9,2	17,3	17,1%	22,1%
2	Francia	53.483	52.454	53.703	57.713	7,5	7,9	14,6%	17,4%
3	Regno Unito	57.181	34.491	34.882	38.993	11,8	-31,8	15,6%	11,8%
4	Russia	27.545	24.699	16.906	19.592	15,9	-28,9	7,5%	5,9%
5	Stati Uniti	17.744	12.847	14.084	14.966	6,3	-15,7	4,8%	4,5%
6	Spagna	19.740	11.686	14.768	14.884	0,8	-24,6	5,4%	4,5%
7	Belgio	13.513	11.872	10.652	10.793	1,3	-20,1	3,7%	3,3%
8	Svizzera	7.862	8.080	11.277	10.458	-7,3	33,0	2,1%	3,2%
9	Svezia	8.906	6.044	7.931	8.610	8,6	-3,3	2,4%	2,6%
10	Paesi Bassi	5.806	5.833	5.381	4.976	-7,5	-14,3	1,6%	1,5%
	Unione europea 27	268.720	213.704	229.954	243.865	6,0	-9,2	73,4%	73,5%
	Extra Ue27	97.568	89.570	75.885	87.970	15,9	-9,8	26,6%	26,5%
	MONDO	366.287	303.275	305.839	331.834	8,5	-9,4	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **fashion system** is a separate issue: it has been creating added value for years now, which can not be considered in national statistics because it is made and sold directly on target markets.

Footwear maintains its third position and registers +3.8% over the first quarter of 2010. The majority of exports are to European markets, mainly Germany, France and Spain. However, the largest increase compared to the first quarter of 2010 was in Romania (+24.4%), which indicates that transnational production networks are recovering. Even larger growth in the USA (+27.1%), the main non EU-27 market after Switzerland.

Main export markets for footwear from Treviso

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	75.538	70.784	59.746	57.381	-4,0	-24,0	22,5%	19,2%
2	Francia	46.312	47.571	44.860	46.724	4,2	0,9	13,8%	15,6%
3	Spagna	47.427	46.109	41.429	38.948	-6,0	-17,9	14,1%	13,0%
4	Romania	16.088	12.416	14.055	17.491	24,4	8,7	4,8%	5,8%
5	Austria	20.472	18.286	16.393	16.385	0,0	-20,0	6,1%	5,5%
6	Regno Unito	11.883	11.260	11.404	12.525	9,8	5,4	3,5%	4,2%
7	Belgio	16.526	15.285	12.090	11.704	-3,2	-29,2	4,9%	3,9%
8	Paesi Bassi	15.301	14.143	9.509	10.935	15,0	-28,5	4,6%	3,7%
9	Svizzera	8.310	6.529	8.778	8.722	-0,6	5,0	2,5%	2,9%
10	Stati Uniti	8.304	7.375	5.985	7.609	27,1	-8,4	2,5%	2,5%
	Unione europea 27	287.878	277.971	251.841	255.373	1,4	-11,3	85,9%	85,3%
	Extra Ue27	47.371	38.182	36.422	43.847	20,4	-7,4	14,1%	14,7%
	MONDO	335.249	316.153	288.263	299.220	3,8	-10,7	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **clothing sector** drops by 0.3% compared to the first quarter of the previous year. Stagnation is due to combined decrease in EU-27 markets (-7.7%), especially Greece (-59.7%) and Germany (-9.9%) and increase in non-EU countries (+10.6%), especially Russia (+46.3%) and Switzerland (+27.4%).

Main export markets for clothing from Treviso

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	25.171	26.939	22.810	20.560	-9,9	-18,3	8,8%	10,5%
2	Russia	16.740	12.727	11.632	17.022	46,3	1,7	5,8%	8,7%
3	Svizzera	12.318	12.610	12.806	16.320	27,4	32,5	4,3%	8,3%
4	Francia	24.583	21.851	14.278	14.049	-1,6	-42,9	8,6%	7,1%
5	Spagna	35.574	30.890	13.157	13.221	0,5	-62,8	12,4%	6,7%
6	Austria	14.854	14.223	10.420	10.042	-3,6	-32,4	5,2%	5,1%
7	Paesi Bassi	13.462	11.076	9.506	10.034	5,6	-25,5	4,7%	5,1%
8	Regno Unito	13.836	9.816	8.561	9.011	5,3	-34,9	4,8%	4,6%
9	Croazia	10.190	11.271	8.024	7.320	-8,8	-28,2	3,6%	3,7%
10	Grecia	22.229	25.857	13.370	5.388	-59,7	-75,8	7,8%	2,7%
	Unione europea 27	198.897	183.542	117.576	108.579	-7,7	-45,4	69,5%	55,2%
	Extra Ue27	87.408	85.113	79.639	88.087	10,6	0,8	30,5%	44,8%
	MONDO	286.305	268.655	197.215	196.666	-0,3	-31,3	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

As for **domestic appliances**, exports registered -18.6% in the first quarter of 2011 compared to the beginning of 2008. Exports to non EU-27 countries grew: they accounted for the 30% during the first quarter of 2011 compared to the 25.6% at the beginning of 2008.

Sales to EU-27 countries continue to account for the 70%. Germany keeps being the main destination market (also thanks to renowned intercompany relationships), but sales are just a little higher than in the first quarter of 2010 (+2.3%) and still lower than in 2008 (-16.5%). Export flows to France (-4%), Spain (-3.6%) and the UK (-4%) decreased compared to 2010. Anyway, we should remind that this sector - just like the fashion system - is undergoing processes of production internationalisation, therefore the above mentioned data only cover part of the total trends.

Main export markets for domestic appliances from Treviso

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	43.662	38.292	35.647	36.480	2,3	-16,5	20,6%	21,1%
2	Francia	25.811	22.061	17.896	17.188	-4,0	-33,4	12,2%	9,9%
3	Spagna	15.282	10.449	12.781	12.318	-3,6	-19,4	7,2%	7,1%
4	Svizzera	8.131	5.419	7.460	11.368	52,4	39,8	3,8%	6,6%
5	Regno Unito	14.844	10.669	11.452	11.255	-1,7	-24,2	7,0%	6,5%
6	Paesi Bassi	11.877	9.202	8.891	9.646	8,5	-18,8	5,6%	5,6%
7	Australia	6.318	5.733	8.242	7.016	-14,9	11,0	3,0%	4,1%
8	Russia	6.705	3.750	4.024	7.010	74,2	4,6	3,2%	4,1%
9	Polonia	6.895	4.356	4.609	5.693	23,5	-17,4	3,2%	3,3%
10	Austria	7.750	7.100	4.956	5.648	14,0	-27,1	3,6%	3,3%
	Unione europea 27	158.099	123.803	118.512	121.179	2,3	-23,4	74,4%	70,1%
	Extra Ue27	54.319	36.197	46.354	51.722	11,6	-4,8	25,6%	29,9%
	MONDO	212.418	160.000	164.866	172.901	4,9	-18,6	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Metalwork items are recently experiencing a carryover effect from related production chains, with positive changes compared to the first three months of 2010 (+11%), but € 32 million are still needed to reach 2008 export levels (-20%).

The main target markets remain Germany (a 3% gap compared to the beginning of 2008) and France (30% gap). Anyway, change is positive in both markets compared to the first quarter of 2010: +7.1% and +8.5% respectively. A respectable recovery could be observed in the Russian market (81.4% year-over-year increase), though still lower than 2008 average.

Main export markets for metalwork items from Treviso.

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	23.210	19.767	21.003	22.498	7,1	-3,1	14,5%	17,6%
2	Francia	24.590	22.360	16.050	17.415	8,5	-29,2	15,4%	13,6%
3	Romania	8.228	8.241	11.363	12.249	7,8	48,9	5,1%	9,6%
4	Austria	6.813	7.382	5.143	6.498	26,3	-4,6	4,3%	5,1%
5	Regno Unito	7.688	8.520	4.013	5.674	41,4	-26,2	4,8%	4,4%
6	Ceca, Repubblica	4.165	3.163	3.317	5.261	58,6	26,3	2,6%	4,1%
7	Spagna	8.824	4.592	10.993	4.323	-60,7	-51,0	5,5%	3,4%
8	Emirati Arabi Uniti	1.831	2.212	794	3.584	351,3	95,7	1,1%	2,8%
9	Slowacchia	3.759	2.692	2.624	3.401	29,6	-9,5	2,3%	2,7%
10	Portogallo	3.031	1.896	2.436	2.752	13,0	-9,2	1,9%	2,1%
	Unione europea 27	116.593	97.901	91.098	97.819	7,4	-16,1	72,9%	76,4%
	Extra Ue27	43.445	27.534	24.437	30.265	23,8	-30,3	27,1%	23,6%
	MONDO	160.038	125.434	115.535	128.084	10,9	-20,0	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

As for **electrical equipment** other than domestic appliances (that is, electrical components, generators, cabling and lighting items), the sector decreased by 10.7% compared to pre-crisis levels and grew moderately also compared to 2010 (+2.1%).

Within EU-27 countries, considerable growth was observed in Germany (+30.2%), the UK (+28.9%) and Austria (+44%). On the other hand, exports to France decreased (-12.8%) but they remain higher than at the beginning of 2008. In non-European markets, the year began with a year-on-year recovery of 24.9% in Russia. Nevertheless, volumes are still half as much as in the first quarter of 2008.

Main export markets for other electrical equipment from Treviso.

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	32.465	21.063	26.024	33.873	30,2	4,3	26,7%	31,2%
2	Francia	14.591	12.998	21.945	19.142	-12,8	31,2	12,0%	17,6%
3	Spagna	7.057	4.695	4.854	4.798	-1,2	-32,0	5,8%	4,4%
4	Russia	8.234	3.365	2.815	3.516	24,9	-57,3	6,8%	3,2%
5	Austria	2.596	1.798	2.290	3.298	44,0	27,0	2,1%	3,0%
6	Polonia	4.245	2.951	2.972	3.213	8,1	-24,3	3,5%	3,0%
7	Regno Unito	2.797	2.154	2.274	2.931	28,9	4,8	2,3%	2,7%
8	Australia	668	1.555	1.246	1.087	-12,7	62,9	0,5%	1,0%
9	Paesi Bassi	1.682	1.793	1.443	988	-31,5	-41,2	1,4%	0,9%
10	Svizzera	519	907	1.005	977	-2,9	88,3	0,4%	0,9%
	Unione europea 27	88.594	64.541	82.865	86.679	4,6	-2,2	72,9%	79,8%
	Extra Ue27	32.908	26.613	23.500	21.874	-6,9	-33,5	27,1%	20,2%
	MONDO	121.502	91.154	106.364	108.553	2,1	-10,7	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **rubber and plastics sector** continues to grow: +29% compared to the first quarter of 2010, +15.7% compared to the same period in 2008.

Germany receives the 16.6% of exports at the beginning of 2011, followed by Romania (12.8%) and France (11.6%). Apart from the UK and Poland, export levels registered considerably higher results than in the first quarter of 2008. In non EU-27 countries, an excellent performance was marked in the USA, where exports grew by 15.1% compared to the beginning of 2008, and 94.9% compared to the same period in 2010.

Main export markets for rubber and plastics from Treviso.

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	12.319	11.828	12.824	16.610	29,5	34,8	14,3%	16,6%
2	Romania	8.123	7.564	9.806	12.832	30,9	58,0	9,4%	12,8%
3	Francia	8.789	8.267	8.806	11.544	31,1	31,3	10,2%	11,6%
4	Spagna	4.745	3.588	5.362	6.297	17,4	32,7	5,5%	6,3%
5	Regno Unito	4.594	3.616	3.446	4.122	19,6	-10,3	5,3%	4,1%
6	Stati Uniti	3.340	1.869	1.974	3.846	94,9	15,1	3,9%	3,9%
7	Polonia	4.009	2.574	2.388	3.575	49,7	-10,8	4,6%	3,6%
8	Belgio	2.738	2.068	2.654	3.511	32,3	28,2	3,2%	3,5%
9	Ungheria	2.745	1.835	1.785	2.872	60,9	4,6	3,2%	2,9%
10	Svizzera	1.984	1.934	1.899	2.578	35,7	29,9	2,3%	2,6%
	Unione europea 27	65.705	53.513	60.442	77.178	27,7	17,5	76,1%	77,3%
	Extra Ue27	20.599	15.213	16.977	22.693	33,7	10,2	23,9%	22,7%
	MONDO	86.304	68.727	77.419	99.871	29,0	15,7	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Yarns and fabrics increased by 12.6% compared to the beginning of 2010. Nevertheless, in spite of such growth, pre-crisis levels are still far away for many of the first ten provinces as for exports.

Main export markets for yarns and fabrics from Treviso

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Romania	32.409	25.080	28.663	35.195	22,8	8,6	29,9%	36,0%
2	Croazia	8.227	8.633	8.452	11.018	30,4	33,9	7,6%	11,3%
3	Tunisia	19.358	16.856	13.712	9.796	-28,6	-49,4	17,8%	10,0%
4	Germania	3.090	2.550	3.503	4.143	18,3	34,1	2,8%	4,2%
5	Francia	3.387	3.013	3.203	3.971	24,0	17,2	3,1%	4,1%
6	Ceca, Repubblica	3.825	2.806	2.839	3.465	22,1	-9,4	3,5%	3,5%
7	Ungheria	6.859	6.929	3.690	3.397	-7,9	-50,5	6,3%	3,5%
8	Turchia	3.470	2.846	2.163	2.481	14,7	-28,5	3,2%	2,5%
9	Stati Uniti	538	631	1.080	1.841	70,4	242,0	0,5%	1,9%
10	Hong Kong	2.067	1.212	1.862	1.763	-5,3	-14,7	1,9%	1,8%
	Unione europea 27	62.808	49.765	50.838	60.143	18,3	-4,2	57,9%	61,6%
	Extra Ue27	45.720	38.231	35.901	37.523	4,5	-17,9	42,1%	38,4%
	MONDO	108.528	87.996	86.739	97.666	12,6	-10,0	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

In the province of Treviso, the EU-27 area performed better (+18.3%) than non EU-27 (+4.5%), particularly due to large decreases in the Tunisian market (see below, in the section dedicated to North Africa). Anyway, exports to the USA registered considerable growth (+70.4% over 2010 and +242% over 2008).

The **food**¹ industry, less affected than the beverage sector by decreases during the recessionary period, marked even higher results: +23.3% compared to the first quarter of 2008 and +16.4% over the first quarter of 2010. Even better performance was achieved in exports towards EU-27 countries, especially Germany, France and Austria.

Main export markets for food and tobacco from Treviso

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	19.966	18.273	17.415	23.547	35,2	17,9	0,3	24,5%
2	Francia	12.715	16.904	12.328	13.834	12,2	8,8	0,2	14,4%
3	Austria	4.038	5.510	7.901	10.150	28,5	151,4	0,1	10,6%
4	Paesi Bassi	2.627	2.789	2.812	3.334	18,6	26,9	0,0	3,5%
5	Belgio	3.178	2.682	2.662	2.870	7,8	-9,7	0,0	3,0%
6	Polonia	1.117	1.553	2.084	2.456	17,8	119,8	0,0	2,6%
7	Spagna	1.680	2.467	2.190	2.423	10,6	44,3	0,0	2,5%
8	Croazia	1.602	1.990	2.185	2.417	10,7	50,9	0,0	2,5%
9	Russia	3.010	1.616	2.003	2.398	19,8	-20,3	0,0	2,5%
10	Grecia	968	2.229	2.122	2.349	10,7	142,8	0,0	2,4%
	Unione europea 27	61.574	69.579	66.315	78.384	18,2	27,3	0,8	81,6%
	Extra Ue27	16.339	13.286	16.203	17.678	9,1	8,2	0,2	18,4%
	MONDO	77.913	82.865	82.518	96.063	16,4	23,3	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **beverage** sector had already started to recover in 2010. During the current year, it showed further growth: +11.4% over the first quarter of 2010. As for beverage target markets, the main country remains Germany, which covers more than 50% of beverage exports from Treviso within the EU-27 area.

Again, the US market registered the most interesting performance: exports grew by 15.4% in the first three months of 2011 compared to the same period in 2010, by 43.3% compared to the same period in 2008.

¹ Figures include the "Tobacco" item that is, however, irrelevant.

Main export markets for beverages from Treviso
Time series: 1st quarter 2008 - 1st quarter 2011
(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	21.162	20.412	19.564	23.468	20,0	10,9	38,7%	37,1%
2	Stati Uniti	5.390	4.951	6.694	7.723	15,4	43,3	9,9%	12,2%
3	Svizzera	4.304	4.712	5.012	5.719	14,1	32,9	7,9%	9,0%
4	Regno Unito	7.182	4.616	7.341	5.611	-23,6	-21,9	13,1%	8,9%
5	Austria	2.328	2.963	4.160	3.867	-7,0	66,1	4,3%	6,1%
6	Paesi Bassi	3.188	3.674	3.981	3.380	-15,1	6,0	5,8%	5,3%
7	Canada	1.065	953	1.589	1.637	3,0	53,7	1,9%	2,6%
8	Belgio	1.017	989	1.247	1.470	17,9	44,6	1,9%	2,3%
9	Giappone	917	834	771	1.203	56,0	31,2	1,7%	1,9%
10	Ceca, Repubblica	177	135	191	971	407,7	450,0	0,3%	1,5%
	Unione europea 27	40.835	35.513	39.834	42.169	5,9	3,3	74,6%	66,6%
	Extra Ue27	13.876	13.570	16.979	21.114	24,4	52,2	25,4%	33,4%
	MONDO	54.710	49.083	56.813	63.282	11,4	15,7	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **knitwear** sector suffered a 19.8% year-over-year decrease, which might be due to already mentioned processes of production internationalisation. Such decrease was observed both inside (-18.5%) and outside (-21%) the EU-27 area. However, some markets marked positive results: Germany (+3.2%), Russia (+7.6%), Switzerland (+21%) and Spain (+3.3%), even though not enough to reach figures of the first quarter of 2008.

Main export markets for knitwear from Treviso
Time series: 1st quarter 2008 - 1st quarter 2011
(in thousand euros, percentage change, percentage impact)

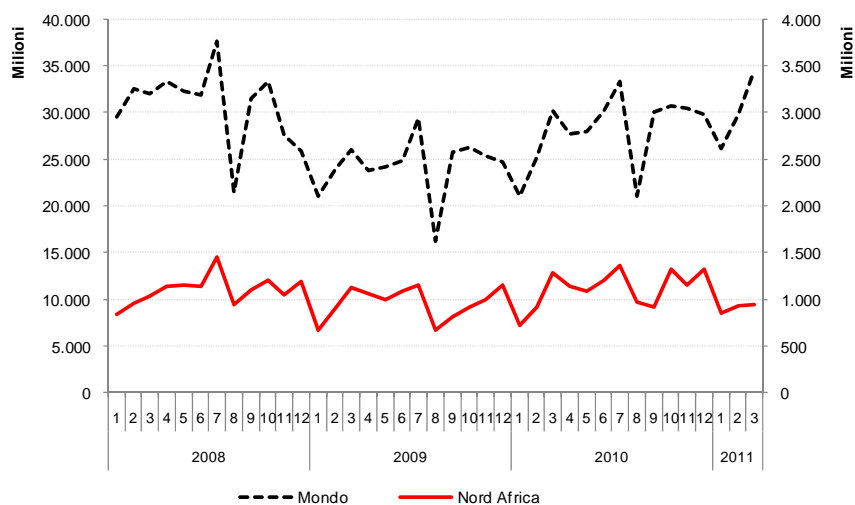
Rank	Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	7.422	4.800	2.403	2.479	3,2	-66,6	13,1%	9,5%
2	Russia	3.189	2.421	1.964	2.112	7,6	-33,8	5,6%	8,1%
3	Croazia	4.493	4.531	3.231	2.084	-35,5	-53,6	7,9%	8,0%
4	Svizzera	2.316	2.419	1.675	2.027	21,0	-12,5	4,1%	7,8%
5	Francia	4.790	4.664	2.277	1.965	-13,7	-59,0	8,4%	7,6%
6	Romania	3.264	2.057	1.842	1.171	-36,4	-64,1	5,7%	4,5%
7	Spagna	5.427	4.110	1.011	1.045	3,3	-80,7	9,6%	4,0%
8	Austria	1.808	1.976	1.092	924	-15,3	-48,9	3,2%	3,6%
9	Regno Unito	2.259	1.243	955	827	-13,4	-63,4	4,0%	3,2%
10	Turchia	434	552	626	790	26,2	82,2	0,8%	3,0%
	Unione europea 27	38.166	32.134	15.812	12.886	-18,5	-66,2	67,2%	49,5%
	Extra Ue27	18.613	17.072	16.635	13.137	-21,0	-29,4	32,8%	50,5%
	MONDO	56.780	49.207	32.447	26.023	-19,8	-54,2	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Focus on North Africa

Was there any tangible effect of North African political crisis over local and national exports, during the first three months of 2011? We tried to answer this question through the following analyses. The graph below shows that monthly exports from Italy to North African countries remained stable during the first months of 2011, compared to global export trends.

Exports from Italy to the world and North Africa
 Monthly time series January 2008 - March 2011 (in thousand euros)



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

From the following graph, it appears clear that the most critical issue was found in relations with Libya, especially due to a slump in flows in March.

Exports from Italy to the main North African countries
 Monthly time series January 2008 - March 2011 (in thousand euros)



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Such slump affected all product categories (see table below). Exports of refined petroleum products were blocked (they covered the 50% of exported goods from Italy to Libya) and sales of machinery, furniture and metal work products etc. went down as well.

Exports from Italy to Libya – Sector-by-sector analysis. First quarter of 2011

(descending order according to absolute values in March 2011, plus monthly percentage change)

Settori	Gennaio	Febbraio	Marzo	Var. % Febbraio/ Gennaio	Var. % Marzo / Febbraio
CG22-Articoli in gomma e materie plastiche	1.828.083	4.048.926	3.787.102	121,5	-6,5
CK28-Macchinari e apparecchiature nca	12.747.562	32.965.850	3.035.521	158,6	-90,8
CM31-Mobili	2.085.972	3.615.859	577.634	73,3	-84,0
CJ27-Apparecchiature elettriche e apparecchiature per uso domestico non elettriche	19.048.093	7.123.070	552.825	-62,6	-92,2
CL29-Autoveicoli, rimorchi e semirimorchi	2.998.232	5.781.609	413.659	92,8	-92,8
CH25-Prodotti in metallo, esclusi macchinari e attrezzature	7.827.631	4.682.455	367.067	-40,2	-92,2
CH24-Prodotti della metallurgia	2.325.825	5.923.951	200.843	154,7	-96,6
CA10-Prodotti alimentari	4.489.302	7.456.331	124.216	66,1	-98,3
CB13-Prodotti tessili	166.435	596.546	90.562	258,4	-84,8
CG23-Altri prodotti della lavorazione di minerali non metalliferi	1.557.721	3.232.638	71.476	107,5	-97,8
CE20-Prodotti chimici	2.538.174	4.805.475	64.343	89,3	-98,7
CI26-Computer e prodotti di elettronica e ottica; apparecchi elettromedicali, di misurazione e orologi	7.168.137	8.035.568	46.920	12,1	-99,4
BB08-Altri minerali da cave e miniere	906.156	2.119.070	16.500	133,9	-99,2
CM32-Prodotti delle altre industrie manifatturiere	5.466.539	3.931.751	3.582	-28,1	-99,9
CL30-Altri mezzi di trasporto	344.975	1.956.686	2.500	467,2	-99,9
CC17-Carta e prodotti di carta	1.151.581	1.045.169	1.750	-9,2	-99,8
AA01-Prodotti agricoli, animali e della caccia	3.198.832	2.994.395	-	-6,4	-100,0
BB06-Petrolio greggio e gas naturale	-	-	-	==	==
CA11-Bevande	27.650	37.852	-	36,9	-100,0
CB14-Articoli di abbigliamento (anche in pelle e in pelliccia)	1.195.113	954.341	-	-20,1	-100,0
CB15-Articoli in pelle (escluso abbigliamento) e simili	596.494	256.575	-	-57,0	-100,0
CC16-Legno e prodotti in legno e sughero (esclusi i mobili); articoli in paglia e materiali da intreccio	464.335	611.013	-	31,6	-100,0
CC18-Prodotti della stampa e della riproduzione di supporti registrati	-	-	-	==	==
CD19-Coke e prodotti derivanti dalla raffinazione del petrolio	113.910.654	108.135.184	-	-5,1	-100,0
CF21-Prodotti farmaceutici di base e preparati farmaceutici	990.359	603.668	-	-39,0	-100,0
EE38-Prodotti delle attività di raccolta, trattamento e smaltimento dei rifiuti	-	6.280	-	==	-100,0
JA58-Prodotti delle attività editoriali	201.622	1.050	-	-99,5	-100,0
VV89-Merci dichiarate come prowiste di bordo, merci nazionali di ritorno e respinte, merci varie	-	-	-	==	==
AA02-Prodotti della silvicoltura	-	-	-	==	==
BB05-Carbone (esclusa torba)	-	-	-	==	==
BB07-Minerali metalliferi	-	1.930	-	==	-100,0
RR90-Prodotti delle attività creative, artistiche e d'intrattenimento	-	-	-	==	==
Totale	193.235.477	210.923.242	9.356.500	9,2	-95,6

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

In this framework, exports from Treviso decreased by 10.3% during the first quarter of 2011 on a year-over-year basis, against global 16.8% growth.

However, this is the consequence of contrary trends: on the one hand, significant decreases towards Libya (-38%), Egypt (-53%) and Tunisia (-21%). On the other hand, strong growth towards Morocco (+41.5%) and Algeria (+18.1%).

Exports of manufactured goods from Treviso to the main North African countries at 31 March 2011

Comparison to the same periods in 2008, 2009 and 2010

(in thousand euros, percentage change, percentage impact)

Rank	Paesi	2008	2009	2010	2011 (provv.)	Variazioni %			Peso %	
						09/08	10/09	11/10	2008	2011
1	Tunisia	29.907	28.359	25.280	20.008	-5,2	-10,9	-20,9	47,4	41,7
2	Marocco	7.267	5.240	8.116	11.480	-27,9	54,9	41,5	11,5	23,9
3	Algeria	7.844	13.557	8.793	10.386	72,8	-35,1	18,1	12,4	21,7
4	Libia	5.572	8.999	4.967	3.085	61,5	-44,8	-37,9	8,8	6,4
5	Egitto	12.408	15.785	6.173	2.912	27,2	-60,9	-52,8	19,7	6,1
6	Isole Canarie	93	149	60	40	59,7	-59,7	-32,9	0,1	0,1
7	Meiilla	42	60	53	30	42,6	-12,7	-42,3	0,1	0,1
	Totale Africa Settentrionale	63.134	72.149	53.441	47.942	14,3	-25,9	-10,3	100,0	100,0

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The distribution of export categories to North African countries shows that some flows are concentrated in certain areas (e.g. textile products to Tunisia), but in addition it is also evident that some flows are being redirected, e.g. machinery towards Algeria and Morocco, net of composition effect.

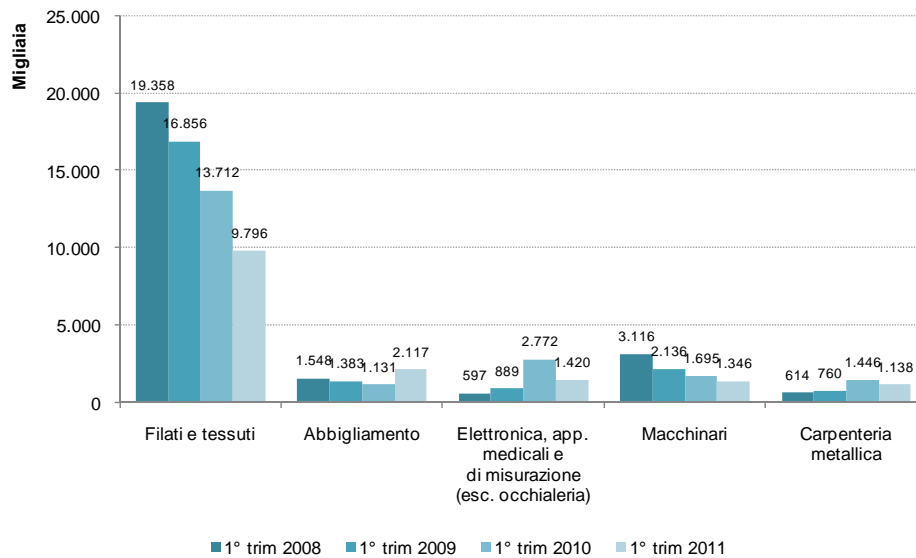
Percentage distribution of exports from Treviso to the main North African countries. First three product categories. Analysed period: first quarter of years from 2008 to 2011

Settore	Paesi	2008	2009	2010	2011
Macchinari:	<i>Algeria</i>	22,3	26,1	32,1	50,4
	<i>Egitto</i>	40,4	46,6	13,5	7,5
	<i>Libia</i>	2,8	13,6	12,2	3,1
	<i>Marocco</i>	18,2	5,9	25,3	28,7
	<i>Tunisia</i>	16,3	7,8	16,8	10,3
	Totale Africa settentrionale	100,0	100,0	100,0	100,0
Filati e tessuti:	<i>Algeria</i>	0,0	0,0	0,1	1,3
	<i>Egitto</i>	1,5	0,6	2,3	1,2
	<i>Libia</i>	0,0	0,9	0,1	0,0
	<i>Marocco</i>	1,4	1,5	2,6	6,8
	<i>Tunisia</i>	97,1	96,9	94,9	90,7
	Totale Africa settentrionale	100,0	100,0	100,0	100,0
Mobili:	<i>Algeria</i>	6,6	7,6	15,0	25,0
	<i>Egitto</i>	0,8	1,6	4,3	0,9
	<i>Libia</i>	75,4	49,7	27,9	18,9
	<i>Marocco</i>	7,1	9,7	34,1	50,2
	<i>Tunisia</i>	10,1	31,3	18,7	5,0
	Totale Africa settentrionale	100,0	100,0	100,0	100,0

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

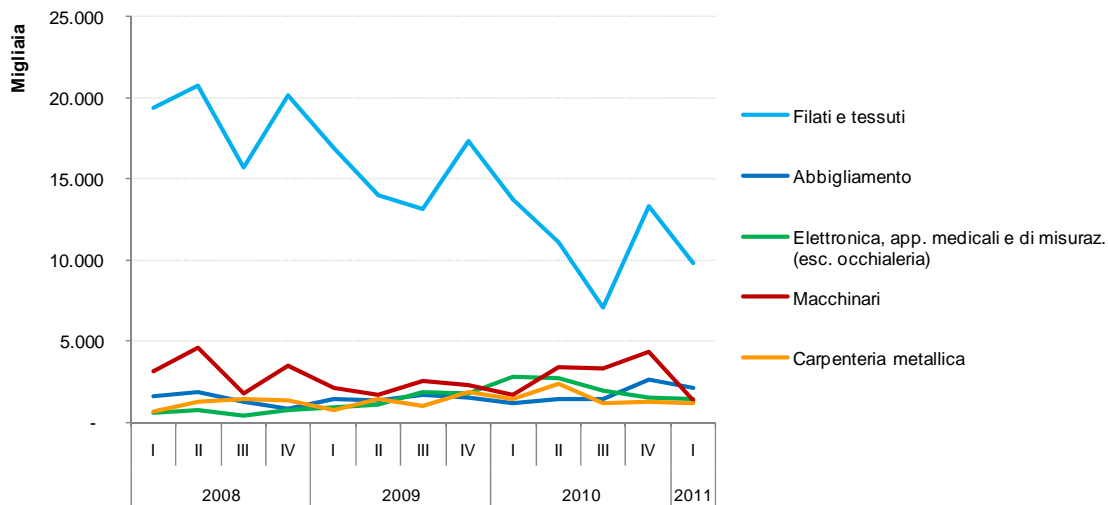
Flows of **yarns and fabrics** to Tunisia for manufacturing purposes experienced a strong decline dating back to 2008 due to a reduction in volumes amounting to nearly €10 million.

First 5 product categories for exports to Tunisia at 31 March 2011
Comparison to the same periods in 2008, 2009 and 2010
(in thousand euros, percentage change, percentage impact)



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

First 5 product categories for exports to Tunisia
Time series: 1st quarter 2008 - 1st quarter 2011

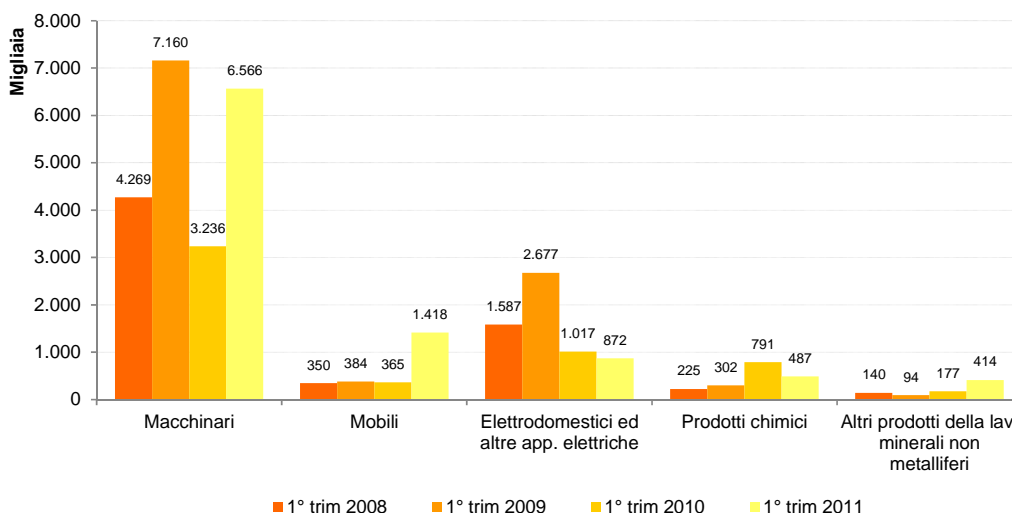


Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

As for **machinery**, year-on-year recovery in shipments to the whole North African area (+29.3%) is mainly due, as pointed out before, to increasing exports to Algeria: from a little more than €3 million to over €6.5 million, accounting for the 50% of machinery exports from Treviso to North Africa during the first quarter of 2011. Furthermore, there was considerable growth in the Moroccan market (approximately +46%), which for this product category has been counting for more than one quarter of exports for the last two years.

Such growth, however, does not allow machinery exports to get back to the levels of the first quarter of 2008, as recovery did not occur in Libyan and Egyptian markets.

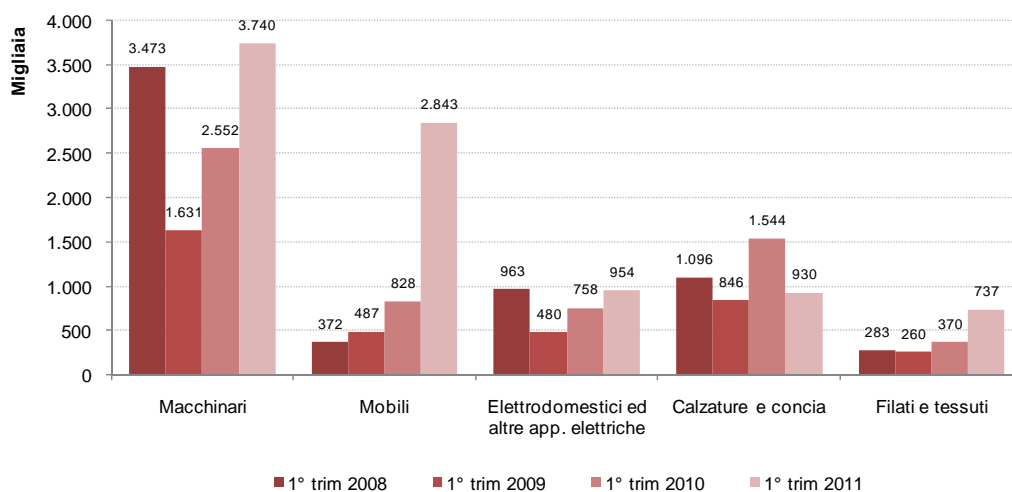
First 5 product categories for exports to Algeria at 31 March 2011
Comparison to the same periods in 2008, 2009 and 2010
(in thousand euros, percentage change, percentage impact)



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

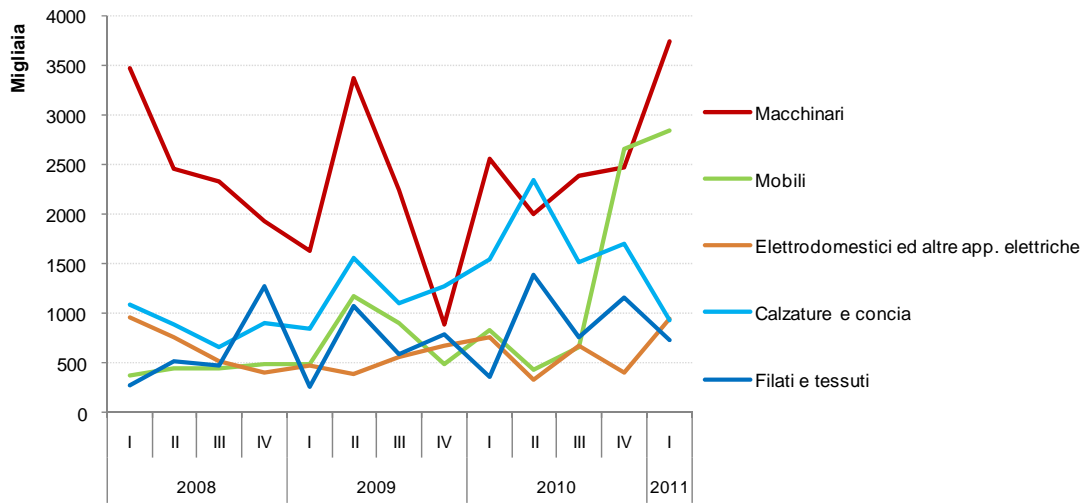
As for the **furniture** sector - which ranks third among the 2011 export product categories to the North African area -, it recovered and exceeded global volumes of the first quarter of 2008 (+7.4%), like machinery, thanks to the redirection of some flows in target markets. As a matter of fact, the 75% of furniture from Treviso was sold in Libya at the beginning of 2008, while in the same period this year, furniture was mainly directed to Morocco (the 50.2%) and Algeria (the 25%).

First 5 product categories for exports to Morocco at 31 March 2011
Comparison to the same periods in 2008, 2009 and 2010
(in thousand euros, percentage change, percentage impact)



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

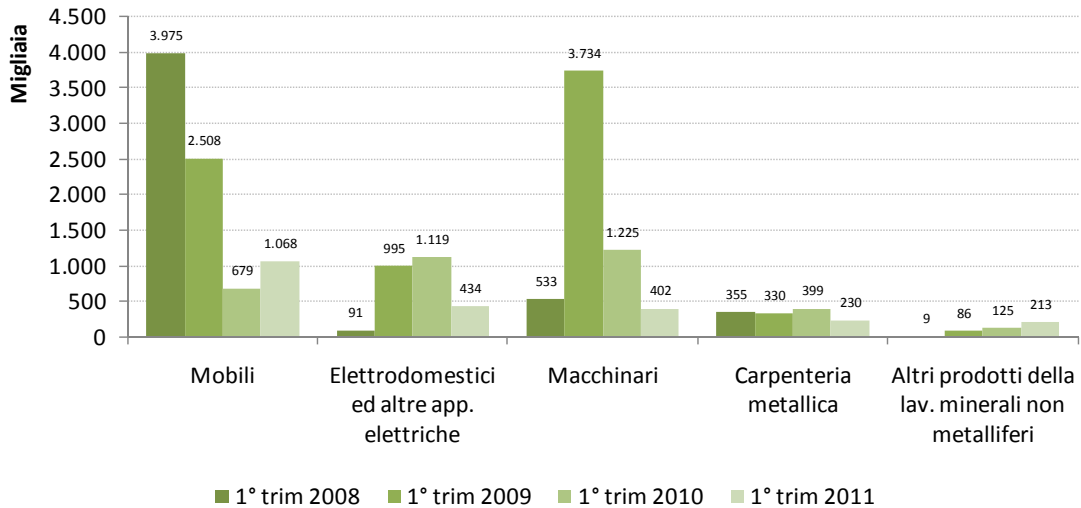
**First 5 product categories for exports to Morocco
Time series: 1st quarter 2008 - 1st quarter 2011**



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

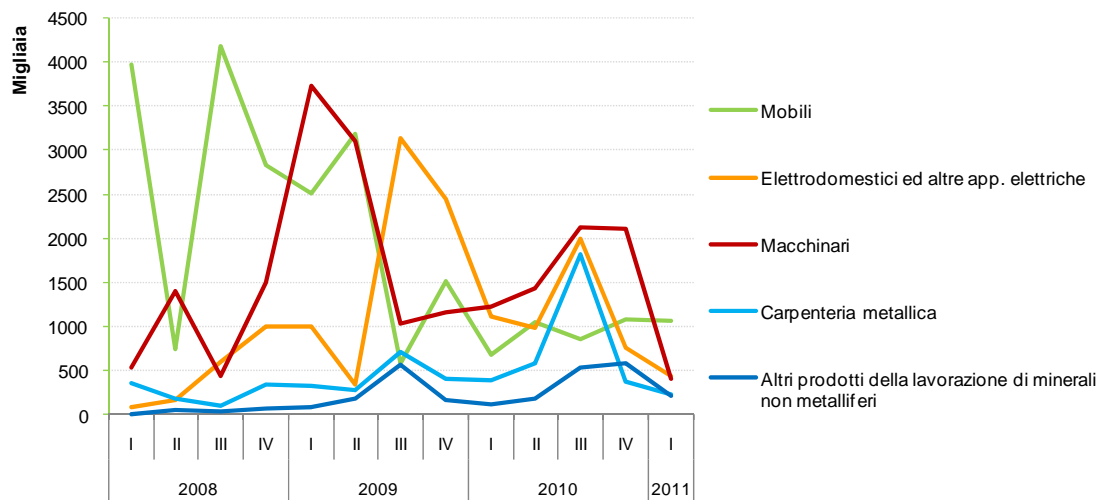
Despite everything, furniture exports rank first among product categories to the Libyan market, with volumes even a little higher than in the first quarter of the previous year. Nonetheless, export volumes reached in the first quarter of 2008 and 2009 are still far away, also referred to other product categories.

**First 5 product categories for exports to Libya at 31 March 2011
Comparison to the same periods in 2008, 2009 and 2010
(in thousand euros, percentage change, percentage impact)**



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

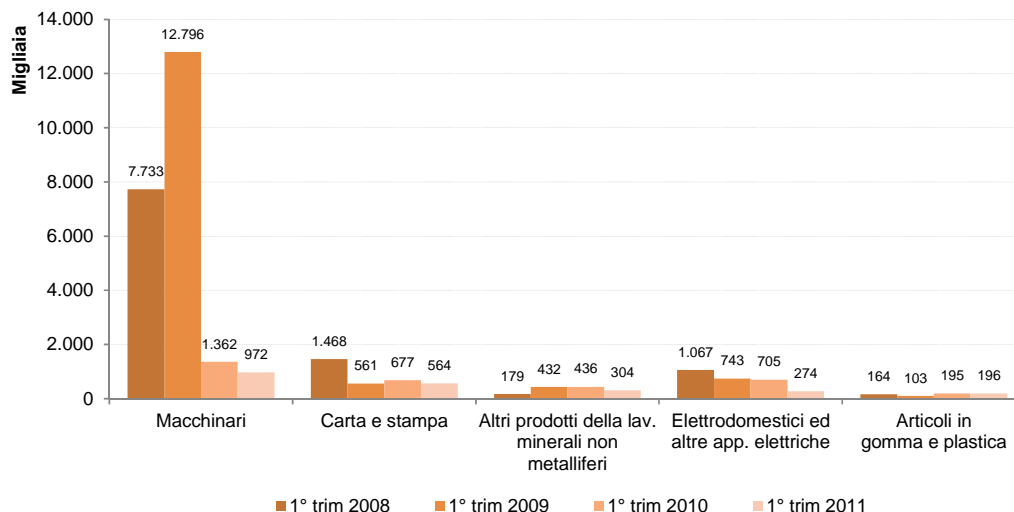
First 5 product categories for exports to Libya
Time series: 1st quarter 2008 - 1st quarter 2011



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

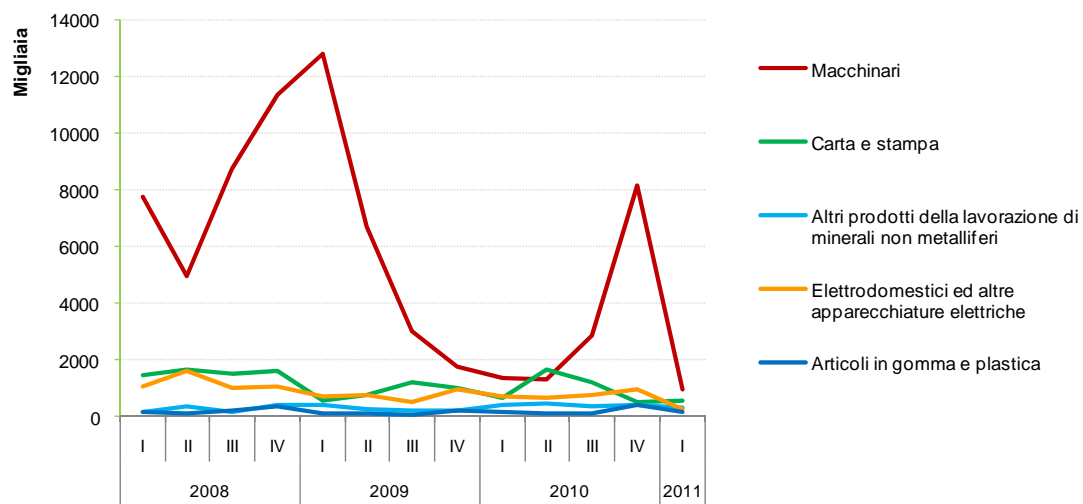
Machinery exports to Egypt was growing consistently between the end of 2008 and the beginning of 2009, amounting to the 80% of total sales from Treviso in that country. Afterwards, the global crisis began and there only was a temporary peak lately.

First 5 product categories for exports to Egypt at 31 March 2011
Comparison to the same periods in 2008, 2009 and 2010
(in thousand euros, percentage change, percentage impact)



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

First 5 product categories for exports to Egypt
Time series: 1st quarter 2008 - 1st quarter 2011



Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Foreign trade of provinces in the Veneto region. First quarter of 2011 (provisional data)
Comparison to the same periods in 2008, 2009 and 2010 *In thousand euros*

Territorio	2008	2009	2010 (rettif.)	2011 (provv.)	Var. %		Peso %		
					11/10	11/08	2008	2011	
EXPORT									
Belluno	708.973	552.948	582.783	693.239	19,0	-2,2	5,5	5,7	
Padova	1.906.509	1.484.774	1.577.053	1.954.300	23,9	2,5	14,9	16,1	
Rovigo	288.269	223.676	254.297	340.585	33,9	18,1	2,3	2,8	
Treviso	2.878.448	2.407.916	2.308.797	2.696.665	16,8	-6,3	22,5	22,2	
Venezia	1.019.115	758.569	799.810	882.324	10,3	-13,4	8,0	7,2	
Verona	2.136.744	1.766.475	1.838.662	2.088.207	13,6	-2,3	16,7	17,2	
Vicenza	3.861.598	2.871.378	2.984.641	3.516.230	17,8	-8,9	30,2	28,9	
VENETO	12.799.656	10.065.736	10.346.045	12.171.551	17,6	-4,9	100,0	100,0	
ITALIA	94.146.148	71.011.870	76.391.653	90.442.150	18,4	-3,9	-	-	
% Veneto/Italia	13,6	14,2	13,5	13,5					
IMPORT									
Belluno	197.911	189.894	191.982	236.033	22,9	19,3	2,0	2,2	
Padova	1.362.840	1.108.509	1.267.637	1.635.819	29,0	20,0	13,8	15,4	
Rovigo	299.581	239.626	245.026	276.410	12,8	-7,7	3,0	2,6	
Treviso	1.557.838	1.311.432	1.417.397	1.720.510	21,4	10,4	15,8	16,2	
Venezia	1.314.544	1.082.311	1.099.310	1.188.289	8,1	-9,6	13,4	11,2	
Verona	3.041.016	2.437.704	2.768.313	3.346.764	20,9	10,1	30,9	31,5	
Vicenza	2.071.234	1.470.044	1.708.987	2.207.351	29,2	6,6	21,0	20,8	
VENETO	9.844.965	7.839.520	8.698.651	10.611.175	22,0	7,8	100,0	100,0	
ITALIA	99.017.502	76.053.427	85.004.759	104.620.834	23,1	5,7		-	
% Veneto/Italia	9,9	10,3	10,2	10,1					
SALDI									
<i>(variazione assoluta)</i>									
Belluno	511.062	363.055	390.802	457.206	66.404	-53.856			
Padova	543.670	376.265	309.417	318.481	9.065	-225.188			
Rovigo	-11.313	-15.950	9.271	64.175	54.904	75.488			
Treviso	1.320.610	1.096.484	891.401	976.155	84.755	-344.454			
Venezia	-295.429	-323.742	-299.501	-305.965	-6.464	-10.536			
Verona	-904.272	-671.229	-929.651	-1.258.557	-328.906	-354.285			
Vicenza	1.790.364	1.401.334	1.275.655	1.308.879	33.224	-481.485			
VENETO	2.954.691	2.226.216	1.647.393	1.560.375	-87.018	-1.394.316			
ITALIA	-4.871.355	-5.041.558	-8.613.106	-14.178.684	-5.565.578	-9.307.329			

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Main export markets for exports of manufacturing products from Treviso

Time series: 1st quarter 2008 - 1st quarter 2011

(in thousand euros, percentage change, percentage impact)

Rank	Territorio	2008	2009	2010	2011 (provv.)	Variazioni %		Incidenza	
						11/10	11/08	2008	2011
1	Germania	453.398	393.835	379.697	417.505	10,0	-7,9	15,9%	15,7%
2	Francia	354.732	321.090	295.660	319.567	8,1	-9,9	12,4%	12,0%
3	Cina	35.216	61.831	64.832	217.374	235,3	517,3	1,2%	8,1%
4	Romania	135.980	104.555	118.053	141.331	19,7	3,9	4,8%	5,3%
5	Regno Unito	167.549	117.364	121.966	130.630	7,1	-22,0	5,9%	4,9%
6	Spagna	203.113	155.426	135.197	127.283	-5,9	-37,3	7,1%	4,8%
7	Austria	97.190	91.932	84.995	89.204	5,0	-8,2	3,4%	3,3%
8	Stati Uniti	91.616	68.228	60.692	82.452	35,9	-10,0	3,2%	3,1%
9	Svizzera	65.480	63.506	70.956	82.087	15,7	25,4	2,3%	3,1%
10	Russia	100.556	65.388	59.807	78.902	31,9	-21,5	3,5%	3,0%
	Unione europea 27	2.034.452	1.693.129	1.593.376	1.701.403	6,8	-16,4	71,2%	63,8%
	Extra Ue27	822.016	698.962	688.243	965.840	40,3	17,5	28,8%	36,2%
	Africa Settentrionale	63.134	72.149	53.441	47.942	-10,3	-24,1	2,2%	1,8%
29	India	15.706	12.968	10.243	17.170	67,6	9,3	0,5%	0,6%
32	Brasile	13.109	10.721	7.872	16.007	103,3	22,1	0,5%	0,6%
	MONDO	2.856.468	2.392.091	2.281.618	2.667.242	16,9	-6,6	100,0%	100,0%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

TREVISO: foreign trade by product category. First quarter of 2011 (provisional data)
Comparison to the same periods in 2008, 2009 and 2010 In thousand euros

EXPORT

Cod.	N	Voce merceologica	2008	2009	2010 (rettif.)	2011 (prov.)	Var. %		Peso %	
							11/10	11/08	2008	2011
A	1	Agricoltura e pesca	7.187	6.898	9.332	7.465	-20,0	3,9	0,2	0,3
B	2	Prodotti delle miniere e delle cave	1.284	997	1.258	1.343	6,8	4,5	0,0	0,0
	3	Prodotti petroliferi raffinati	66	30	148	97	-34,6	46,2	0,0	0,0
	4	Prodotti alimentari	77.913	82.865	82.518	96.063	16,4	23,3	2,7	3,6
	5	Bevande	54.710	49.083	56.813	63.282	11,4	15,7	1,9	2,3
	6	Filati e tessuti	108.528	87.996	86.739	97.666	12,6	-10,0	3,8	3,6
	7	Abbigliamento	286.305	268.655	197.215	196.666	-0,3	-31,3	9,9	7,3
	8	Maglieria	56.780	49.207	32.447	26.023	-19,8	-54,2	2,0	1,0
	9	Concia e lavorazioni pelli	31.465	25.228	24.343	30.136	23,8	-4,2	1,1	1,1
	10	Calzature	335.249	316.153	288.263	299.220	3,8	-10,7	11,6	11,1
	11	Gioielli	31.546	36.271	36.620	36.963	0,9	17,2	1,1	1,4
	12	Occhialeria	16.964	14.264	14.414	17.584	22,0	3,7	0,6	0,7
	13	Mobili	366.287	303.275	305.839	331.834	8,5	-9,4	12,7	12,3
	14	Legno	30.051	26.262	26.235	32.786	25,0	9,1	1,0	1,2
C	15	Carta e stampa	41.197	37.991	37.823	42.535	12,5	3,2	1,4	1,6
	16	Prodotti chimici, farmaceutici, fibre sintetiche	35.423	26.996	32.290	35.550	10,1	0,4	1,2	1,3
	17	Prodotti in gomma o plastica	86.304	68.727	77.419	99.871	29,0	15,7	3,0	3,7
	18	Vetro e prodotti in vetro	12.764	13.361	12.692	13.206	4,0	3,5	0,4	0,5
	19	Pietre tagliate, modellate e finite	4.068	2.475	3.300	2.234	-32,3	-45,1	0,1	0,1
	20	Metallurgia	55.468	32.965	37.287	51.683	38,6	-6,8	1,9	1,9
	21	Carpenteria metallica	160.038	125.434	115.535	128.084	10,9	-20,0	5,6	4,7
	22	Elettr., app. medic.e di misuraz. (escl.occhial.)	42.604	34.112	37.449	35.463	-5,3	-16,8	1,5	1,3
	23	Elettrodomestici	212.418	160.000	164.866	172.901	4,9	-18,6	7,4	6,4
	24	Altre apparecchiature elettriche	121.502	91.154	106.364	108.553	2,1	-10,7	4,2	4,0
	25	Macchinari	518.481	418.948	377.308	608.326	61,2	17,3	18,0	22,6
	26	Mezzi di trasporto e componentistica	89.746	56.383	59.470	65.780	10,6	-26,7	3,1	2,4
	27	Altri prodotti dell'industria manifatturiera	80.591	64.258	68.221	74.737	9,6	-7,3	2,8	2,8
D-V	28	Altri servizi	13.508	7.930	16.590	20.615	24,3	52,6	0,5	0,8
Totale complessivo			2.878.448	2.407.916	2.308.797	2.696.665	16,8	-6,3	100,0	100,0

IMPORT

Cod.	N	Voce merceologica	2008	2009	2010 (rettif.)	2011 (prov.)	Var. %		Peso %	
							11/10	11/08	2008	2011
A	1	Agricoltura e pesca	46.817	54.862	49.376	54.249	9,9	15,9	3,0	3,2
B	2	Prodotti delle miniere e delle cave	3.840	2.260	2.061	2.795	35,7	-27,2	0,2	0,2
	3	Prodotti petroliferi raffinati	133	120	215	442	105,7	233,7	0,0	0,0
	4	Prodotti alimentari	70.934	52.640	57.595	71.144	23,5	0,3	4,6	4,1
	5	Bevande	3.369	3.729	3.671	4.057	10,5	20,4	0,2	0,2
	6	Filati e tessuti	69.255	49.073	57.058	93.586	64,0	35,1	4,4	5,4
	7	Abbigliamento	200.420	190.460	194.625	202.739	4,2	1,2	12,9	11,8
	8	Maglieria	58.022	50.465	45.620	41.951	-8,0	-27,7	3,7	2,4
	9	Concia e lavorazioni pelli	13.668	13.976	11.078	13.958	26,0	2,1	0,9	0,8
	10	Calzature	209.835	217.069	218.133	231.293	6,0	10,2	13,5	13,4
	11	Gioielli	1.165	1.036	1.247	1.350	8,3	15,9	0,1	0,1
	12	Occhialeria	7.311	7.880	8.893	8.837	-0,6	20,9	0,5	0,5
	13	Mobili	16.463	16.137	13.751	18.021	31,1	9,5	1,1	1,0
	14	Legno	88.602	54.558	65.106	73.272	12,5	-17,3	5,7	4,3
C	15	Carta e stampa	31.783	30.956	32.569	38.466	18,1	21,0	2,0	2,2
	16	Prodotti chimici, farmaceutici, fibre sintetiche	104.024	70.614	99.532	127.233	27,8	22,3	6,7	7,4
	17	Prodotti in gomma o plastica	59.005	43.060	55.250	69.561	25,9	17,9	3,8	4,0
	18	Vetro e prodotti in vetro	13.738	11.982	12.678	13.993	10,4	1,9	0,9	0,8
	19	Pietre tagliate, modellate e finite	357	266	345	314	-9,1	-12,1	0,0	0,0
	20	Metallurgia	105.731	73.603	85.102	125.400	47,4	18,6	6,8	7,3
	21	Carpenteria metallica	42.356	36.441	45.856	48.269	5,3	14,0	2,7	2,8
	22	Elettr., app. medic.e di misuraz. (escl.occhial.)	45.355	44.188	47.115	85.809	82,1	89,2	2,9	5,0
	23	Elettrodomestici	73.999	80.720	89.115	79.024	-11,3	6,8	4,8	4,6
	24	Altre apparecchiature elettriche	41.166	29.545	40.412	53.050	31,3	28,9	2,6	3,1
	25	Macchinari	126.657	95.489	90.217	155.761	72,7	23,0	8,1	9,1
	26	Mezzi di trasporto e componentistica	41.300	23.034	29.917	29.986	0,2	-27,4	2,7	1,7
	27	Altri prodotti dell'industria manifatturiera	61.490	47.772	46.456	55.762	20,0	-9,3	3,9	3,2
D-V	28	Altri servizi	21.041	9.497	14.403	20.187	40,2	-4,1	1,4	1,2
Totale complessivo			1.557.838	1.311.432	1.417.397	1.720.510	21,4	10,4	100,0	100,0

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce