



Camera di Commercio
Treviso



CONGIUNTURA & APPROFONDIMENTI

Report no. 11 – October 2011

Foreign trade in the province of Treviso First half of 2011

Edited by the Local Research and Economic Development office (Area Studi e Sviluppo Economico Territoriale)

Foreign trade in the province of Treviso - First half of 2011

Main results in the province of Treviso

During the first six months of 2011, exports from Treviso grew by 17.2% compared to the same period in 2010, that is, a few percentage points above the regional and national average. Sales came close to €5.5 billion, nearly reaching levels of the first half of 2008, especially thanks to sales of manufactured products in non EU-27 countries: +36.1% compared to the first half of 2010, against +7.7% for sales within the EU. Therefore, the percentage of non-EU exports rose from 30.2% to 38.9% in the last three years.

Within the EU, however, positive trends were registered towards Germany (+11.7% compared to the first half of 2010) and some Eastern Europe countries (especially Romania, Poland and the Czech Republic).

As for non-EU countries, together with exponential growth in exports to China, some other markets recovered: the USA (+27%) and Russia (+28.6%). Nonetheless, while exports in volume recovered their pre-crisis levels in the US market, they did not recover enough in value for what concerns Russia: -17.6% compared to the same period in 2008.

Main export markets for exports of manufacturing products from Treviso

First half of years 2008 to 2011 (in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	5.629.309	4.495.090	4.605.665	5.399.481	17,2	-4,1	100,0%	100,0%
Unione europea 27	3.926.831	3.099.603	3.062.062	3.298.086	7,7	-16,0	69,8%	61,1%
<i>di cui: Germania</i>	857.441	716.272	708.470	791.127	11,7	-7,7	15,2%	14,7%
<i>Francia</i>	660.882	575.130	572.613	628.560	9,8	-4,9	11,7%	11,6%
<i>Romania</i>	287.348	219.109	264.673	298.529	12,8	3,9	5,1%	5,5%
<i>Regno Unito</i>	328.012	232.395	240.926	244.513	1,5	-25,5	5,8%	4,5%
<i>Spagna</i>	375.436	252.621	233.549	217.721	-6,8	-42,0	6,7%	4,0%
<i>Austria</i>	184.248	159.685	154.112	167.836	8,9	-8,9	3,3%	3,1%
<i>Paesi Bassi</i>	163.975	135.309	121.982	131.456	7,8	-19,8	2,9%	2,4%
<i>Belgio</i>	145.166	126.872	123.552	124.940	1,1	-13,9	2,6%	2,3%
<i>Polonia</i>	119.106	99.299	78.366	95.243	21,5	-20,0	2,1%	1,8%
<i>Ceca, Repubblica</i>	77.056	64.969	73.262	82.681	12,9	7,3	1,4%	1,5%
<i>Altri paesi Ue27</i>	728.162	517.943	490.557	515.481	5,1	-29,2	12,9%	9,5%
Extra Ue27	1.702.478	1.395.487	1.543.604	2.101.395	36,1	23,4	30,2%	38,9%
<i>di cui: 0720-Cina</i>	82.390	112.551	207.903	488.063	134,8	492,4	1,5%	9,0%
<i>0400-Stati Uniti</i>	182.289	135.634	148.462	188.979	27,3	3,7	3,2%	3,5%
<i>0075-Russia</i>	204.124	129.330	130.805	168.182	28,6	-17,6	3,6%	3,1%
<i>0039-Svizzera</i>	126.204	121.587	139.506	164.475	17,9	30,3	2,2%	3,0%
<i>0052-Turchia</i>	89.238	57.137	65.564	81.886	24,9	-8,2	1,6%	1,5%
<i>0092-Croazia</i>	114.603	88.188	72.827	78.643	8,0	-31,4	2,0%	1,5%
<i>0736-Taiwan</i>	20.010	12.447	24.486	75.327	207,6	276,4	0,4%	1,4%
<i>0212-Tunisia</i>	63.782	54.303	51.049	48.033	-5,9	-24,7	1,1%	0,9%
<i>0740-Hong Kong</i>	43.943	30.516	49.313	43.891	-11,0	-0,1	0,8%	0,8%
<i>0800-Australia</i>	44.796	34.846	43.401	42.680	-1,7	-4,7	0,8%	0,8%
<i>Altri paesi Extra Ue27</i>	731.097	618.948	610.287	721.237	18,2	-1,3	13,0%	13,4%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

However, different trends have been registered for different sectors of the manufacturing industry in Treviso: machinery, rubber and plastics and the agrifood sectors have already surpassed their pre-crisis levels, while the fashion system, furniture, metal work products and electromechanical devices are recovering at a slower pace.

Export analysis by sector

Going into details about export trends by sector, it emerges that positive results were mainly due to capital and intermediate goods, that is, the technology manufacturing industry that confirms its position at the forefront of local economy.

The **machinery** sector performed particularly well, growing by 61.6% compared to the first half of 2010, and also exceeded by far exports in the same period of 2008 (+25.2%). The 68% of machinery exports went to non-EU countries. The 31% to China, where it reached three-digit growth: +205.6% compared to the first half of 2010, and ten times more than in the first six months of 2008.

Main export markets for machinery from Treviso

First half of years 2008 to 2011 (in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	1.051.688	781.623	814.459	1.316.217	61,6	25,2	100,0%	100,0%
Unione europea 27	612.113	431.685	390.710	424.103	8,5	-30,7	58,2%	32,2%
di cui: Francia	135.883	104.391	97.622	111.145	13,9	-18,2	12,9%	8,4%
Germania	102.305	83.348	59.297	73.612	24,1	-28,0	9,7%	5,6%
Regno Unito	47.311	30.959	31.537	32.674	3,6	-30,9	4,5%	2,5%
Spagna	53.704	32.214	26.312	27.224	3,5	-49,3	5,1%	2,1%
Belgio	29.474	27.100	28.296	26.022	-8,0	-11,7	2,8%	2,0%
Svezia	28.881	15.457	18.168	22.977	26,5	-20,4	2,7%	1,7%
Paesi Bassi	30.925	15.027	16.938	18.490	9,2	-40,2	2,9%	1,4%
Austria	23.064	21.238	20.177	17.991	-10,8	-22,0	2,2%	1,4%
Polonia	21.661	26.061	12.039	17.890	48,6	-17,4	2,1%	1,4%
Romania	18.782	10.826	16.001	17.824	11,4	-5,1	1,8%	1,4%
Altri paesi Ue27	120.123	65.065	64.323	58.254	-9,4	-51,5	11,4%	4,4%
Extra Ue27	439.576	349.938	423.749	892.113	110,5	102,9	41,8%	67,8%
di cui: Cina	42.353	49.315	134.969	412.471	205,6	873,9	4,0%	31,3%
Taiwan	13.794	7.590	17.076	67.994	298,2	392,9	1,3%	5,2%
Stati Uniti	41.949	26.053	21.123	44.488	110,6	6,1	4,0%	3,4%
Russia	35.824	18.832	25.410	40.164	58,1	12,1	3,4%	3,1%
Turchia	24.177	14.127	26.185	32.786	25,2	35,6	2,3%	2,5%
India	14.067	15.368	10.998	25.326	130,3	80,0	1,3%	1,9%
Brasile	14.754	11.561	10.100	20.673	104,7	40,1	1,4%	1,6%
Svizzera	15.243	13.854	16.237	18.348	13,0	20,4	1,4%	1,4%
Algeria	7.261	14.799	4.413	13.844	213,7	90,7	0,7%	1,1%
Emirati Arabi Uniti	6.639	4.721	5.718	11.843	107,1	78,4	0,6%	0,9%
Altri paesi Extra Ue27	223.515	173.718	151.520	204.177	34,8	-8,7	21,3%	15,5%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **rubber and plastics sector** continued to grow: +22.7% compared to the first half of 2010, +15.9% compared to the same period in 2008. In this case, the main target markets remained the European ones, where sales from this sector went beyond the 77% of provincial trade, especially in Germany, France and Eastern Europe countries.

Main export markets for rubber and plastics from Treviso First half of years 2008 to 2011
(in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	180.949	146.892	170.935	209.803	22,7	15,9	100,0%	100,0%
Unione europea 27	137.425	113.503	131.639	161.847	22,9	17,8	75,9%	77,1%
di cui: Germania	26.524	24.969	28.263	34.039	20,4	28,3	14,7%	16,2%
Romania	17.383	15.520	21.310	25.784	21,0	48,3	9,6%	12,3%
Francia	18.073	16.667	17.826	23.794	33,5	31,7	10,0%	11,3%
Spagna	9.887	7.241	10.810	12.996	20,2	31,4	5,5%	6,2%
Polonia	7.756	5.409	5.041	7.652	51,8	-1,3	4,3%	3,6%
Regno Unito	9.216	8.818	7.148	7.354	2,9	-20,2	5,1%	3,5%
Belgio	5.817	4.742	5.734	7.274	26,9	25,0	3,2%	3,5%
Ungheria	5.681	3.957	4.429	6.172	39,3	8,6	3,1%	2,9%
Paesi Bassi	4.496	3.677	3.680	4.867	32,3	8,3	2,5%	2,3%
Austria	7.146	4.915	5.455	4.841	-11,3	-32,3	3,9%	2,3%
Altri paesi Ue27	25.448	17.588	21.944	27.074	23,4	6,4	14,1%	12,9%
Extra Ue27	43.524	33.388	39.296	47.956	22,0	10,2	24,1%	22,9%
di cui: Stati Uniti	5.807	3.473	4.908	8.132	65,7	40,0	3,2%	3,9%
Svizzera	4.171	3.507	4.031	5.504	36,5	32,0	2,3%	2,6%
Cina	1.514	1.698	3.888	5.447	40,1	259,7	0,8%	2,6%
Croazia	6.256	4.549	3.542	3.550	0,2	-43,3	3,5%	1,7%
Russia	3.706	2.495	2.795	2.939	5,2	-20,7	2,0%	1,4%
Turchia	4.807	2.992	1.507	2.882	91,2	-40,0	2,7%	1,4%
India	1.489	1.248	2.755	2.327	-15,5	56,3	0,8%	1,1%
Emirati Arabi Uniti	1.354	877	1.044	1.490	42,7	10,1	0,7%	0,7%
Tunisia	1.421	1.305	1.834	1.445	-21,2	1,7	0,8%	0,7%
Ucraina	293	571	1.136	1.255	10,5	328,5	0,2%	0,6%
Altri paesi Extra Ue27	12.706	10.674	11.856	12.985	9,5	2,2	7,0%	6,2%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **metal work products** sector, which ranked sixth in export value within the province, remained below pre-crisis levels (-13.2%) even though it kept recovering at a good pace, showing 10.8% year-on-year growth. For this sector as well, the main target markets were the European ones, where it registered considerable growth in the UK (+64%) and the Czech Republic (+43.3%).

The **other electrical equipment**, seventh sector in the province as for export value, also marked good year-on-year results (+8.2%) but still not enough to reach pre-crisis levels (-6.9%). Over 78% of exports from this sector went to EU countries. In Germany, the first target market, exports returned to growing (+35%), reaching pre-crisis levels.

Main export markets for metal work products from Treviso. First half of years 2008 to 2011
(in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (provv.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	329.750	265.630	258.319	286.236	10,8	-13,2	100,0%	100,0%
Unione europea 27	240.025	209.087	201.025	219.654	9,3	-8,5	72,8%	76,7%
di cui: Germania	50.302	48.891	45.873	50.178	9,4	-0,2	15,3%	17,5%
Francia	47.060	44.709	30.596	38.876	27,1	-17,4	14,3%	13,6%
Romania	16.913	16.258	23.026	25.579	11,1	51,2	5,1%	8,9%
Austria	16.222	15.512	10.105	13.919	37,8	-14,2	4,9%	4,9%
Regno Unito	15.446	13.638	10.442	17.125	64,0	10,9	4,7%	6,0%
Ceca, Repubblica	9.245	9.633	10.752	15.403	43,3	66,6	2,8%	5,4%
Spagna	16.256	10.152	19.107	9.229	-51,7	-43,2	4,9%	3,2%
Slovacchia	8.835	5.386	6.066	8.141	34,2	-7,9	2,7%	2,8%
Portogallo	6.065	4.227	4.760	5.610	17,9	-7,5	1,8%	2,0%
Svezia	2.981	1.570	1.674	4.496	168,6	50,8	0,9%	1,6%
Altri paesi Ue27	50.701	39.110	38.625	31.098	-19,5	-38,7	15,4%	10,9%
Extra Ue27	89.725	56.542	57.294	66.583	16,2	-25,8	27,2%	23,3%
di cui: Emirati Arabi Uniti	4.676	3.638	1.430	6.546	357,9	40,0	1,4%	2,3%
Svizzera	4.375	4.726	4.373	5.630	28,7	28,7	1,3%	2,0%
Stati Uniti	7.736	4.563	3.870	5.098	31,7	-34,1	2,3%	1,8%
Russia	11.724	4.742	3.890	5.082	30,6	-56,7	3,6%	1,8%
Australia	2.011	2.200	2.774	3.266	17,7	62,4	0,6%	1,1%
Turchia	4.763	2.192	1.504	3.073	104,4	-35,5	1,4%	1,1%
Croazia	5.637	3.649	2.555	2.931	14,7	-48,0	1,7%	1,0%
Qatar	4.556	1.155	264	2.376	800,0	-47,9	1,4%	0,8%
Tunisia	1.872	2.200	3.802	2.339	-38,5	24,9	0,6%	0,8%
Arabia Saudita	7.056	1.319	1.508	2.324	54,1	-67,1	2,1%	0,8%
Altri paesi Extra Ue27	35.318	26.160	31.326	27.919	-10,9	-20,9	10,7%	9,8%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Main export markets for other electrical equipment from Treviso. First half of years 2008 to 2011
(in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (provv.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	248.437	176.991	213.665	231.276	8,2	-6,9	100,0%	100,0%
Unione europea 27	182.480	128.541	165.776	180.554	8,9	-1,1	73,5%	78,1%
di cui: Germania	64.159	39.306	49.036	66.272	35,1	3,3	25,8%	28,7%
Francia	29.121	25.527	42.259	41.702	-1,3	43,2	11,7%	18,0%
Romania	19.605	10.790	16.744	16.193	-3,3	-17,4	7,9%	7,0%
Spagna	13.639	9.537	10.004	9.695	-3,1	-28,9	5,5%	4,2%
Polonia	8.845	6.563	7.627	8.329	9,2	-5,8	3,6%	3,6%
Austria	5.341	3.472	5.066	6.701	32,3	25,4	2,2%	2,9%
Regno Unito	5.603	3.726	5.726	5.277	-7,8	-5,8	2,3%	2,3%
Belgio	4.021	3.595	4.965	4.664	-6,1	16,0	1,6%	2,0%
Slovacchia	3.371	3.940	4.648	3.748	-19,4	11,2	1,4%	1,6%
Ungheria	2.652	2.166	2.115	2.537	19,9	-4,3	1,1%	1,1%
Altri paesi Ue27	26.122	19.917	17.587	15.437	-12,2	-40,9	10,5%	6,7%
Extra Ue27	65.957	48.450	47.889	50.721	5,9	-23,1	26,5%	21,9%
di cui: Russia	16.258	7.252	6.260	8.010	28,0	-50,7	6,5%	3,5%
Turchia	6.257	4.286	4.451	5.843	31,3	-6,6	2,5%	2,5%
Giappone	687	320	226	2.368	949,2	244,7	0,3%	1,0%
Arabia Saudita	1.891	3.257	1.103	2.274	106,1	20,2	0,8%	1,0%
Ucraina	2.251	1.099	1.904	2.248	18,1	-0,2	0,9%	1,0%
Stati Uniti	2.808	1.874	2.453	2.081	-15,2	-25,9	1,1%	0,9%
Australia	1.308	2.164	2.170	1.903	-12,3	45,5	0,5%	0,8%
Svizzera	1.306	1.975	1.946	1.680	-13,6	28,6	0,5%	0,7%
Emirati Arabi Uniti	1.200	582	1.702	1.648	-3,2	37,3	0,5%	0,7%
Algeria	2.261	3.835	2.364	1.563	-33,9	-30,8	0,9%	0,7%
Altri paesi Extra Ue27	29.729	21.806	23.310	21.103	-9,5	-29,0	12,0%	9,1%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

For what concerns consumer goods, the growth pace was still limited, even slower than in the previous quarter. This is what emerged for the **furniture** sector, second export item in the province: exports had grown by 8.5% in the first three months of the year compared to the same period one year ago, but year-on-year growth measured in the first half of 2011 only marked +6.7%. Over 70% of furniture sales was registered in the EU area, where positive results in Germany and France only slightly compensated for losses in the UK, Spain and Greece.

Main export markets for furniture from Treviso

First half of years 2008 to 2011 (in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	752.527	620.852	640.293	683.107	6,7	-9,2	100,0%	100,0%
Unione europea 27	542.616	439.453	471.201	489.252	3,8	-9,8	72,1%	71,6%
di cui: Germania	125.536	118.350	134.096	141.738	5,7	12,9	16,7%	20,7%
Francia	109.379	109.810	112.746	127.830	13,4	16,9	14,5%	18,7%
Regno Unito	116.221	68.569	73.502	71.447	-2,8	-38,5	15,4%	10,5%
Spagna	36.670	23.029	31.995	29.129	-9,0	-20,6	4,9%	4,3%
Belgio	25.518	22.317	20.662	21.457	3,8	-15,9	3,4%	3,1%
Svezia	18.291	12.088	15.463	15.539	0,5	-15,0	2,4%	2,3%
Grecia	24.219	19.867	14.703	10.170	-30,8	-58,0	3,2%	1,5%
Austria	9.191	8.949	9.374	9.758	4,1	6,2	1,2%	1,4%
Paesi Bassi	11.694	10.521	9.590	9.630	0,4	-17,7	1,6%	1,4%
Slovenia	4.134	3.138	6.830	7.443	9,0	80,1	0,5%	1,1%
Altri paesi Ue27	61.765	42.816	42.240	45.112	6,8	-27,0	8,2%	6,6%
Extra Ue27	209.911	181.398	169.091	193.855	14,6	-7,6	27,9%	28,4%
di cui: Russia	58.445	47.072	38.619	41.952	8,6	-28,2	7,8%	6,1%
Stati Uniti	38.647	30.277	32.125	36.718	14,3	-5,0	5,1%	5,4%
Svizzera	15.628	18.191	21.580	22.386	3,7	43,2	2,1%	3,3%
Cina	1.171	4.862	5.045	7.948	57,5	578,6	0,2%	1,2%
Ucraina	10.690	6.653	5.099	7.066	38,6	-33,9	1,4%	1,0%
Emirati Arabi Uniti	6.860	6.916	4.348	6.299	44,9	-8,2	0,9%	0,9%
Canada	3.042	2.199	4.551	5.172	13,7	70,0	0,4%	0,8%
Arabia Saudita	2.164	2.853	2.618	5.053	93,0	133,6	0,3%	0,7%
Croazia	7.082	5.424	4.684	4.632	-1,1	-34,6	0,9%	0,7%
Australia	3.927	3.015	4.026	4.283	6,4	9,1	0,5%	0,6%
Altri paesi Extra Ue27	62.256	53.938	46.396	52.346	12,8	-15,9	8,3%	7,7%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **footwear** sector, third export item in the province, registered 6.6% year-on-year growth in the first half of 2011, bringing export volumes closer to pre-crisis levels (-4.8%). It must be underlined that the above figures were reached mainly thanks to products manufactured abroad, as confirmed by export and import variations towards and from Romania (+26% and +41% respectively).

Main export markets for footwear from Treviso

First half of years 2008 to 2011 (in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	491.938	450.117	439.437	468.470	6,6	-4,8	100,0%	100,0%
Unione europea 27	409.782	384.199	369.845	388.068	4,9	-5,3	83,3%	82,8%
di cui: Germania	100.033	90.181	81.693	85.419	4,6	-14,6	20,3%	18,2%
Francia	68.028	65.588	63.782	67.467	5,8	-0,8	13,8%	14,4%
Spagna	58.736	52.570	51.916	47.977	-7,6	-18,3	11,9%	10,2%
Romania	28.318	24.287	31.659	39.922	26,1	41,0	5,8%	8,5%
Austria	26.931	25.165	22.682	22.967	1,3	-14,7	5,5%	4,9%
Paesi Bassi	23.215	22.940	17.747	21.688	22,2	-6,6	4,7%	4,6%
Regno Unito	19.562	19.256	19.405	18.914	-2,5	-3,3	4,0%	4,0%
Belgio	19.628	19.740	15.444	15.178	-1,7	-22,7	4,0%	3,2%
Ungheria	11.205	10.466	11.130	14.925	34,1	33,2	2,3%	3,2%
Grecia	8.758	12.093	12.446	8.885	-28,6	1,5	1,8%	1,9%
Altri paesi Ue27	45.368	41.913	41.942	44.727	6,6	-1,4	9,2%	9,5%
Extra Ue27	82.156	65.918	69.592	80.401	15,5	-2,1	16,7%	17,2%
di cui: Svizzera	12.101	10.484	14.560	16.413	12,7	35,6	2,5%	3,5%
Stati Uniti	15.287	13.284	15.055	14.898	-1,0	-2,5	3,1%	3,2%
Norvegia	7.816	6.323	4.863	6.440	32,4	-17,6	1,6%	1,4%
Croazia	6.621	4.850	5.021	6.069	20,9	-8,3	1,3%	1,3%
Russia	4.778	2.903	2.900	4.998	72,3	4,6	1,0%	1,1%
Giappone	5.763	5.052	4.911	4.863	-1,0	-15,6	1,2%	1,0%
Serbia	2.318	1.959	1.253	2.198	75,5	-5,2	0,5%	0,5%
Turchia	1.851	1.482	1.150	1.886	64,0	1,8	0,4%	0,4%
Australia	2.174	1.913	2.594	1.775	-31,6	-18,4	0,4%	0,4%
Canada	1.652	1.178	1.535	1.671	8,9	1,2	0,3%	0,4%
Altri paesi Extra Ue27	21.794	16.490	15.752	19.191	21,8	-11,9	4,4%	4,1%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Similarly, **yarns and fabrics** recovered both in exports (+12.4% compared to 2010, even though not reaching pre-crisis levels) and imports (53.5% year-on-year growth). Year-over-year two-digit increases were also registered by exports of yarns and fabrics to Romania (+17.8%), first market as for volumes, and Croatia (+25.6%), the Czech Republic (+29.4%) and Slovakia (+44.9%), which probably compensated for negative results to Tunisia (-12% compared to the first half of 2010 and -46% compared to the first half of 2008).

Main export markets for yarns and fabrics from Treviso

First half of years 2008 to 2011 (in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	235.014	192.144	191.702	215.432	12,4	-8,3	100,0%	100,0%
Unione europea 27	136.573	112.558	115.055	133.339	15,9	-2,4	58,1%	61,9%
di cui: Romania	69.641	57.901	64.852	76.378	17,8	9,7	29,6%	35,5%
Francia	7.101	6.046	6.506	9.445	45,2	33,0	3,0%	4,4%
Germania	7.322	6.515	8.260	8.562	3,7	16,9	3,1%	4,0%
Ungheria	16.309	14.929	8.840	8.160	-7,7	-50,0	6,9%	3,8%
Ceca, Repubblica	7.471	6.076	6.209	8.032	29,4	7,5	3,2%	3,7%
Bulgaria	4.351	4.881	4.550	4.409	-3,1	1,3	1,9%	2,0%
Slovacchia	2.443	2.264	2.591	3.755	44,9	53,7	1,0%	1,7%
Spagna	6.193	4.034	2.738	3.151	15,1	-49,1	2,6%	1,5%
Portogallo	4.910	2.304	2.402	2.428	1,1	-50,5	2,1%	1,1%
Regno Unito	2.269	1.021	1.711	2.054	20,0	-9,5	1,0%	1,0%
Altri paesi Ue27	8.563	6.587	6.396	6.963	8,9	-18,7	3,6%	3,2%
Extra Ue27	98.441	79.586	76.647	82.093	7,1	-16,6	41,9%	38,1%
di cui: Tunisia	40.120	30.867	24.755	21.688	-12,4	-45,9	17,1%	10,1%
Croazia	19.719	17.802	16.911	21.248	25,6	7,8	8,4%	9,9%
Turchia	8.168	7.608	5.899	6.429	9,0	-21,3	3,5%	3,0%
Hong Kong	4.268	2.586	3.961	4.089	3,2	-4,2	1,8%	1,9%
Stati Uniti	1.459	1.967	3.088	3.553	15,1	143,5	0,6%	1,6%
Cina	2.909	2.891	3.163	2.892	-8,6	-0,6	1,2%	1,3%
Bosnia Erzegovina	1.282	1.255	2.066	2.277	10,2	77,7	0,5%	1,1%
Serbia	1.249	1.188	1.361	2.216	62,8	77,4	0,5%	1,0%
Vietnam	302	414	570	1.744	205,8	478,3	0,1%	0,8%
Russia	3.726	911	1.164	1.699	46,0	-54,4	1,6%	0,8%
Altri paesi Extra Ue27	15.238	12.095	13.709	14.258	4,0	-6,4	6,5%	6,6%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

However, as already said, the crisis caused the fashion system to accelerate reorganization, which lead to more and more production being carried out in international supply chains and directly addressed to sales markets. This is particularly evident in exports of the **clothing** sector: they only grew by 3.5% compared to the first half of 2010, while they decreased by 37% compared to the first half of 2008.

Main export markets for clothing from Treviso

First half of years 2008 to 2011 (in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	504.039	411.912	306.712	317.470	3,5	-37,0	100,0%	100,0%
Unione europea 27	350.751	270.207	173.707	165.760	-4,6	-52,7	69,6%	52,2%
di cui: Germania	44.556	37.221	31.849	31.369	-1,5	-29,6	8,8%	9,9%
Francia	38.691	32.877	23.132	23.132	0,0	-40,2	7,7%	7,3%
Spagna	72.703	49.178	19.990	20.003	0,1	-72,5	14,4%	6,3%
Paesi Bassi	22.938	18.723	13.524	14.614	8,1	-36,3	4,6%	4,6%
Austria	26.765	20.107	16.130	14.315	-11,3	-46,5	5,3%	4,5%
Regno Unito	22.080	15.174	13.523	14.106	4,3	-36,1	4,4%	4,4%
Grecia	40.137	31.841	14.462	6.751	-53,3	-83,2	8,0%	2,1%
Belgio	13.330	9.742	7.308	6.294	-13,9	-52,8	2,6%	2,0%
Ungheria	3.796	2.672	4.883	5.531	13,3	45,7	0,8%	1,7%
Romania	10.074	9.805	6.559	4.866	-25,8	-51,7	2,0%	1,5%
Altri paesi Ue27	55.682	42.868	22.348	24.780	10,9	-55,5	11,0%	7,8%
Extra Ue27	153.288	141.705	133.005	151.710	14,1	-1,0	30,4%	47,8%
di cui: Svizzera	20.731	20.151	21.721	28.701	32,1	38,4	4,1%	9,0%
Russia	28.568	20.926	19.390	25.790	33,0	-9,7	5,7%	8,1%
Croazia	17.334	17.408	12.221	11.440	-6,4	-34,0	3,4%	3,6%
Giappone	9.772	9.730	7.798	8.437	8,2	-13,7	1,9%	2,7%
Stati Uniti	11.805	7.886	8.242	8.000	-2,9	-32,2	2,3%	2,5%
Turchia	5.760	5.639	4.433	5.652	27,5	-1,9	1,1%	1,8%
Hong Kong	4.691	2.458	3.984	5.253	31,8	12,0	0,9%	1,7%
Ucraina	4.450	4.587	3.822	4.513	18,1	1,4	0,9%	1,4%
Serbia	6.038	6.041	5.183	4.167	-19,6	-31,0	1,2%	1,3%
Tunisia	2.820	2.169	2.282	3.966	73,8	40,7	0,6%	1,2%
Altri paesi Extra Ue27	41.319	44.709	43.928	45.791	4,2	10,8	8,2%	14,4%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Sales of **household appliances** remained stable compared to the first half of the previous year (-0.2%), but they registered 20% variation compared to the same period in 2008.

However, it must be reminded that this sector as well, like the fashion system, was deeply affected by production internationalisation, thus these results only provide a partial view of this sector's trends.

Main export markets for household appliances from Treviso

First half of years 2008 to 2011 (in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (prov.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	405.560	300.748	328.569	327.808	-0,2	-19,2	100,0%	100,0%
Unione europea 27	301.565	231.753	228.209	223.152	-2,2	-26,0	74,4%	68,1%
di cui: Germania	81.516	68.463	69.542	68.154	-2,0	-16,4	20,1%	20,8%
Francia	50.819	41.190	35.460	33.775	-4,8	-33,5	12,5%	10,3%
Spagna	27.813	19.957	21.886	20.143	-8,0	-27,6	6,9%	6,1%
Regno Unito	27.008	21.677	21.140	19.507	-7,7	-27,8	6,7%	6,0%
Paesi Bassi	21.963	17.633	17.424	17.164	-1,5	-21,9	5,4%	5,2%
Austria	15.008	13.391	10.226	11.042	8,0	-26,4	3,7%	3,4%
Polonia	14.169	8.443	9.279	10.329	11,3	-27,1	3,5%	3,2%
Ceca, Repubblica	6.927	6.234	7.368	6.985	-5,2	0,8	1,7%	2,1%
Belgio	5.504	4.029	4.369	4.737	8,4	-13,9	1,4%	1,4%
Romania	10.071	2.816	3.286	4.191	27,5	-58,4	2,5%	1,3%
Altri paesi Ue27	40.767	27.920	28.229	27.126	-3,9	-33,5	10,1%	8,3%
Extra Ue27	103.995	68.995	100.360	104.656	4,3	0,6	25,6%	31,9%
di cui: Svizzera	13.316	9.187	15.021	21.800	45,1	63,7	3,3%	6,7%
Australia	12.948	9.657	15.283	13.082	-14,4	1,0	3,2%	4,0%
Russia	11.247	5.872	8.708	11.728	34,7	4,3	2,8%	3,6%
Stati Uniti	6.132	3.662	2.945	5.605	90,3	-8,6	1,5%	1,7%
Ucraina	6.945	1.739	4.083	4.769	16,8	-31,3	1,7%	1,5%
Nuova Zelanda	4.482	2.801	8.470	4.470	-47,2	-0,3	1,1%	1,4%
Cina	3.870	1.621	4.167	4.225	1,4	9,2	1,0%	1,3%
Turchia	8.776	4.055	3.483	3.985	14,4	-54,6	2,2%	1,2%
Israele	2.064	2.531	2.333	3.238	38,8	56,9	0,5%	1,0%
Arabia Saudita	1.267	1.483	1.573	2.750	74,8	117,1	0,3%	0,8%
Altri paesi Extra Ue27	32.947	26.386	34.296	29.003	-15,4	-12,0	8,1%	8,8%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The **food and beverage industries** are a separate issue: their countercyclical trend continued with two-digit year-on-year growth (+15.4% and +22.3% respectively).

As for the food industry, sales within the EU kept covering the largest percentage (81.1%). Although Germany and France remained the main target markets, Romania as well showed growing sales and became the third EU target market for local food products in the first half of 2011. Exports to the Romanian market more than doubled compared to the first half of 2008: from €9.5 million to 20 million.

Also the beverage industry's main target markets were European, particularly the German market that covered the 38% of total provincial sales in this first half. Nevertheless, exports to non-EU markets grew as well as they reached the 30% during the period in question. Special mention must be made of exports to the USA (year-on-year 28.6% growth, while they grew by 81% compared to the first half of 2008), first non-EU target market.

Main export markets for food products from Treviso

First half of years 2008 to 2011 (in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (provv.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	161.653.122	167.145.398	172.106.102	198.533.467	15,4	22,8	100,0%	100,0%
Unione europea 27	129.395.995	136.152.519	137.265.214	161.015.198	17,3	24,4	80,0%	81,1%
di cui: Germania	39.548.358	36.917.156	35.794.404	45.553.653	27,3	15,2	24,5%	22,9%
Francia	27.259.390	31.030.676	26.493.254	28.182.862	6,4	3,4	16,9%	14,2%
Romania	9.419.332	11.319.949	16.098.025	20.453.693	27,1	117,1	5,8%	10,3%
Regno Unito	5.664.676	5.708.729	6.389.412	7.093.109	11,0	25,2	3,5%	3,6%
Spagna	6.559.014	5.980.108	5.663.564	5.930.055	4,7	-9,6	4,1%	3,0%
Austria	3.256.910	4.958.253	5.012.809	5.686.099	13,4	74,6	2,0%	2,9%
Paesi Bassi	2.088.036	4.336.654	4.671.836	5.617.479	20,2	169,0	1,3%	2,8%
Belgio	5.712.231	4.556.706	4.209.366	4.777.214	13,5	-16,4	3,5%	2,4%
Polonia	3.714.578	3.728.000	4.389.377	4.744.328	8,1	27,7	2,3%	2,4%
Ceca, Repubblica	2.727.682	3.389.509	4.078.196	4.523.060	10,9	65,8	1,7%	2,3%
Altri paesi Ue27	23.445.788	24.226.779	24.464.971	28.453.646	16,3	21,4	14,5%	14,3%
Extra Ue27	32.257.127	30.992.879	34.840.888	37.518.269	7,7	16,3	20,0%	18,9%
di cui: Cina	4.236.680	4.005.973	4.651.567	4.950.970	6,4	16,9	2,6%	2,5%
Stati Uniti	4.170.235	2.714.252	4.289.034	4.361.314	1,7	4,6	2,6%	2,2%
Russia	5.151.730	4.427.791	4.575.741	4.062.379	-11,2	-21,1	3,2%	2,0%
Svizzera	1.687.709	1.478.442	1.997.263	3.045.412	52,5	80,4	1,0%	1,5%
Turchia	2.449.474	3.987.765	3.223.554	2.385.768	-26,0	-2,6	1,5%	1,2%
Croazia	475.561	738.000	1.578.205	1.744.335	10,5	266,8	0,3%	0,9%
Taiwan	788.037	425.125	1.218.971	1.363.259	11,8	73,0	0,5%	0,7%
Tunisia	0	10.580	134.702	1.351.791	903,5	=	0,0%	0,7%
Hong Kong	1.172.023	846.700	809.622	961.955	18,8	-17,9	0,7%	0,5%
Australia	507.152	359.791	930.921	927.141	-0,4	82,8	0,3%	0,5%
Altri paesi Extra Ue27	11.618.526	11.998.460	11.431.308	12.363.945	8,2	6,4	7,2%	6,2%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

Main export markets for beverages from Treviso

First half of years 2008 to 2011 (in thousand euros, percentage change, percentage impact)

Territorio	2008	2009	2010	2011 (provv.)	Variazioni %		Incidenza	
					11/10	11/08	2008	2011
MONDO	123.793	113.845	127.631	156.130	22,3	26,1	100,0%	100,0%
Unione europea 27	94.885	83.932	91.076	109.242	19,9	15,1	76,6%	70,0%
di cui: Germania	48.621	45.631	44.339	58.480	31,9	20,3	39,3%	37,5%
Regno Unito	16.861	12.181	14.587	13.416	-8,0	-20,4	13,6%	8,6%
Paesi Bassi	6.990	9.543	10.556	11.858	12,3	69,6	5,6%	7,6%
Austria	6.227	6.773	9.184	9.011	-1,9	44,7	5,0%	5,8%
Belgio	2.342	2.818	3.409	3.977	16,7	69,8	1,9%	2,5%
Ungheria	498	233	258	3.055	1085,7	513,6	0,4%	2,0%
Ceca, Repubblica	388	247	544	1.700	212,7	338,4	0,3%	1,1%
Svezia	648	591	1.240	1.445	16,6	123,0	0,5%	0,9%
Francia	2.696	1.300	1.704	970	-43,1	-64,0	2,2%	0,6%
Irlanda	807	702	896	893	-0,4	10,6	0,7%	0,6%
Altri paesi Ue27	8.807	3.913	4.361	4.439	1,8	-49,6	7,1%	2,8%
Extra Ue27	28.908	29.913	36.554	46.888	28,3	62,2	23,4%	30,0%
di cui: Stati Uniti	10.233	11.236	14.401	18.527	28,6	81,1	8,3%	11,9%
Svizzera	9.731	10.559	10.906	12.119	11,1	24,5	7,9%	7,8%
Canada	2.511	2.074	3.001	3.412	13,7	35,9	2,0%	2,2%
Giappone	2.012	1.550	1.856	2.156	16,1	7,1	1,6%	1,4%
Brasile	796	817	1.341	1.756	30,9	120,6	0,6%	1,1%
Russia	283	328	336	1.721	412,8	508,3	0,2%	1,1%
Norvegia	259	422	709	1.212	71,0	368,1	0,2%	0,8%
Cina	261	346	363	870	139,3	233,3	0,2%	0,6%
Hong Kong	219	183	342	639	87,0	192,2	0,2%	0,4%
Australia	423	400	318	617	93,9	45,9	0,3%	0,4%
Altri paesi Extra Ue27	2.180	1.998	2.981	3.859	29,5	77,0	1,8%	2,5%

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

The above results demonstrate that most of the local manufacturing industry were able to diversify their target markets and proactively seize whatever opportunity.

It must be reminded that results in this first half of the year, however positive and - for some sectors - excellent, are still influenced by a recovery stage that will unlikely last forever. Macroeconomic scenarios have already undergone some difficulties during the summer, and many forecast a slowdown in global growth, especially in the euro area.

Signs of this can be observed in the new orders for the manufacturing industry in this sector. In particular, the latest monthly variations (June and July 2011) were negative on a short-term basis, while they registered slighter year-on-year growth. Therefore, the monthly performance generated a quarterly year-on-year change (+12.0%) in the second quarter of 2011 that is six points below the first quarter of the year (+18.5%).

New orders for manufacturing industry from the euro area

(percentage short-term and year-on-year change)

Periodo	Variazioni percentuali tendenziali	Variazioni percentuali congiunturali
2008	-5,9	-
2009	-22,7	-
2010	17,4	-
III trim. 2010	16,3	-
IV trim. 2010	18,1	-
I trim. 2011	18,5	-
II trim. 2011	12,0	-
Marzo 2011	14,6	-
Aprile 2011	11,7	-0,4
Maggio 2011	13,9	3,7
Giugno 2011	10,6	-1,1
Luglio 2011	8,4	-2,2

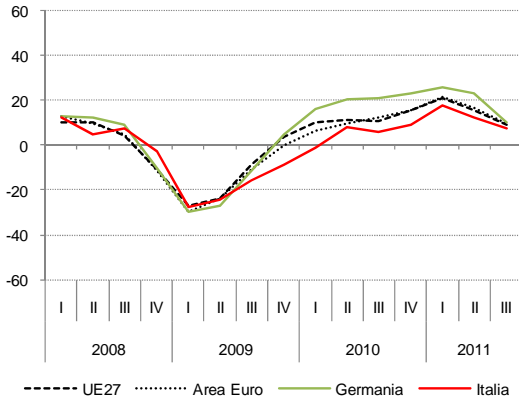
Source: ECB Bulletin, updated 30 September 2011

Besides, climate surveys also confirmed worsening expectations as for new orders in the third quarter of the year, affecting all the countries in the euro area including Germany.

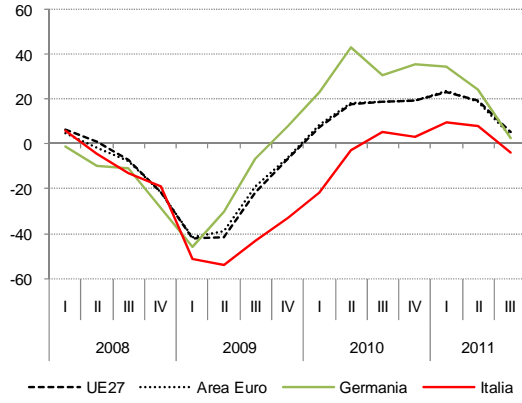
Only final results in the next quarters of the year will be able to show whether this global slowdown will also affect the exporting performance in our area.

Questionario Business Industry Survey della Commissione Europea:

I suoi ordini complessivi negli ultimi 3 mesi sono stati in aumento, stazionari o in diminuzione ?
(Saldo dei giudizi positivi e negativi)



I suoi ordini dall'estero nei prossimi 3 mesi saranno in aumento, stazionari o in diminuzione ?
(Saldo dei giudizi positivi e negativi)



Source: Business Industry survey - European Commission, September 2011

Foreign trade of provinces in the Veneto region. First half of 2011 (provisional data)
Comparison to the same periods in 2008, 2009 and 2010 (in thousand euros)

Territorio	2008	2009	2010 (rettif.)	2011 (provv.)	Var. %		Peso %	
					11/10	11/08	2008	2011
EXPORT								
Belluno	1.374.234	1.098.437	1.254.885	1.445.763	15,2	5,2	5,3	5,8
Padova	3.825.986	2.860.497	3.407.064	4.074.886	19,6	6,5	14,7	16,2
Rovigo	673.259	460.872	515.095	659.252	28,0	-2,1	2,6	2,6
Treviso	5.669.862	4.526.911	4.650.396	5.449.573	17,2	-3,9	21,8	21,7
Venezia	2.398.693	1.608.931	2.040.548	1.874.365	-8,1	-21,9	9,2	7,5
Verona	4.420.964	3.533.340	3.895.568	4.334.066	11,3	-2,0	17,0	17,2
Vicenza	7.663.249	5.613.162	6.276.691	7.294.691	16,2	-4,8	29,4	29,0
VENETO	26.026.247	19.702.151	22.040.248	25.132.597	14,0	-3,4	100,0	100,0
ITALIA	191.663.289	143.953.618	162.330.619	187.969.410	15,8	-1,9	-	-
% Veneto/Italia	13,6	13,7	13,6	13,4				
IMPORT								
Belluno	391.257	366.711	414.526	488.460	17,8	24,8	2,0	2,3
Padova	2.714.252	2.154.357	2.710.516	3.252.382	20,0	19,8	13,9	15,5
Rovigo	572.591	452.626	537.735	600.399	11,7	4,9	2,9	2,9
Treviso	3.063.447	2.481.037	2.926.874	3.381.343	15,5	10,4	15,6	16,1
Venezia	2.598.464	2.158.898	2.344.107	2.363.860	0,8	-9,0	13,3	11,2
Verona	6.097.957	4.922.785	5.816.692	6.537.603	12,4	7,2	31,1	31,1
Vicenza	4.149.065	2.807.900	3.702.651	4.393.640	18,7	5,9	21,2	20,9
VENETO	19.587.033	15.344.313	18.453.102	21.017.687	13,9	7,3	100,0	100,0
ITALIA	198.353.669	148.937.773	177.719.038	210.066.722	18,2	5,9		-
% Veneto/Italia	9,9	10,3	10,4	10,0				
SALDI								
<i>(Variaz. assoluta)</i>								
Belluno	982.977	731.726	840.359	957.303	116.944	-25.674		
Padova	1.111.734	706.141	696.548	822.504	125.956	-289.230		
Rovigo	100.668	8.247	-22.640	58.853	81.493	-41.815		
Treviso	2.606.415	2.045.874	1.723.522	2.068.230	344.708	-538.185		
Venezia	-199.771	-549.967	-303.559	-489.495	-185.935	-289.723		
Verona	-1.676.993	-1.389.445	-1.921.124	-2.203.537	-282.413	-526.543		
Vicenza	3.514.185	2.805.263	2.574.040	2.901.051	327.011	-613.134		
VENETO	6.439.214	4.357.838	3.587.146	4.114.910	527.765	-2.324.303		

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce

TREVISO: foreign trade by product category. First half of 2011 (provisional data)
Comparison to the same periods in 2008, 2009 and 2010 (in thousand euros)

EXPORT

Cod.	N	Voce merceologica	2008	2009	2010 (rettif.)	2011 (prov.)	Var. %		Peso %	
							11/10	11/08	2008	2011
A	1	Agricoltura e pesca	13.582	12.835	15.262	13.669	-10,4	0,6	0,2	0,3
B	2	Prodotti delle miniere e delle cave	2.877	2.201	3.293	2.916	-11,4	1,3	0,1	0,1
	3	Prodotti petroliferi raffinati	142	127	270	214	-21,0	50,2	0,0	0,0
	4	Prodotti alimentari	161.653	167.145	172.106	198.533	15,4	22,8	2,9	3,6
	5	Bevande	123.793	113.845	127.631	156.130	22,3	26,1	2,2	2,9
	6	Filati e tessuti	235.014	192.144	191.702	215.432	12,4	-8,3	4,1	4,0
	7	Abbigliamento	504.039	411.912	306.712	317.470	3,5	-37,0	8,9	5,8
	8	Maglieria	136.206	92.744	54.739	50.360	-8,0	-63,0	2,4	0,9
	9	Concia e lavorazioni pelli	66.073	53.817	58.054	63.039	8,6	-4,6	1,2	1,2
	10	Calzature	491.938	450.117	439.437	468.470	6,6	-4,8	8,7	8,6
	11	Gioielli	60.788	69.198	77.082	74.330	-3,6	22,3	1,1	1,4
	12	Occhialeria	33.839	29.598	32.534	36.323	11,6	7,3	0,6	0,7
	13	Mobili	752.527	620.852	640.293	683.107	6,7	-9,2	13,3	12,5
	14	Legno	60.837	51.034	56.664	65.360	15,3	7,4	1,1	1,2
C	15	Carta e stampa	83.803	77.980	79.207	86.390	9,1	3,1	1,5	1,6
	16	Prodotti chimici, farmaceutici, fibre sintetiche	76.195	56.723	71.088	76.952	8,2	1,0	1,3	1,4
	17	Prodotti in gomma o plastica	180.949	146.892	170.935	209.803	22,7	15,9	3,2	3,8
	18	Vetro e prodotti in vetro	27.047	28.511	28.699	32.594	13,6	20,5	0,5	0,6
	19	Pietre tagliate, modellate e finite	11.288	5.280	6.626	4.921	-25,7	-56,4	0,2	0,1
	20	Metallurgia	116.639	68.274	83.569	106.255	27,1	-8,9	2,1	1,9
	21	Carpenteria metallica	329.750	265.630	258.319	286.236	10,8	-13,2	5,8	5,3
	22	Elettronica, app. medicali e di misuraz. (escl. occhialeria)	92.393	67.783	86.306	76.162	-11,8	-17,6	1,6	1,4
	23	Elettrodomestici	405.560	300.748	328.569	327.808	-0,2	-19,2	7,2	6,0
	24	Altre apparecchiature elettriche	248.437	176.991	213.665	231.276	8,2	-6,9	4,4	4,2
	25	Macchinari	1.051.688	781.623	814.459	1.316.217	61,6	25,2	18,5	24,2
	26	Mezzi di trasporto e componentistica	199.296	122.964	146.223	140.298	-4,1	-29,6	3,5	2,6
	27	Altri prodotti dell'industria manifatturiera	179.416	143.160	160.777	175.801	9,3	-2,0	3,2	3,2
D-V	28	Altri servizi	24.094	16.786	26.176	33.508	28,0	39,1	0,4	0,6
Totale complessivo			5.669.862	4.526.911	4.650.396	5.449.573	17,2	-3,9	100,0	100,0

IMPORT

Cod.	N	Voce merceologica	2008	2009	2010 (rettif.)	2011 (prov.)	Var. %		Peso %	
							11/10	11/08	2008	2011
A	1	Agricoltura e pesca	85.603	97.155	92.622	104.140	12,4	21,7	2,8	3,1
B	2	Prodotti delle miniere e delle cave	7.788	4.386	4.895	6.135	25,3	-21,2	0,3	0,2
	3	Prodotti petroliferi raffinati	241	252	566	1.048	85,2	334,8	0,0	0,0
	4	Prodotti alimentari	134.932	108.582	123.521	145.728	18,0	8,0	4,4	4,3
	5	Bevande	6.500	7.607	8.351	8.484	1,6	30,5	0,2	0,3
	6	Filati e tessuti	140.219	100.346	117.788	180.859	53,5	29,0	4,6	5,3
	7	Abbigliamento	406.582	390.120	392.845	413.946	5,4	1,8	13,3	12,2
	8	Maglieria	142.240	135.408	120.411	109.441	-9,1	-23,1	4,6	3,2
	9	Concia e lavorazioni pelli	28.019	28.284	20.920	29.256	39,9	4,4	0,9	0,9
	10	Calzature	343.028	314.468	334.835	389.451	16,3	13,5	11,2	11,5
	11	Gioielli	1.810	1.711	1.974	2.345	18,8	29,5	0,1	0,1
	12	Occhialeria	15.433	15.301	16.445	17.831	8,4	15,5	0,5	0,5
	13	Mobili	31.946	30.511	33.986	35.716	5,1	11,8	1,0	1,1
	14	Legno	173.826	108.694	145.626	150.783	3,5	-13,3	5,7	4,5
C	15	Carta e stampa	67.286	56.399	68.064	82.892	21,8	23,2	2,2	2,5
	16	Prodotti chimici, farmaceutici, fibre sintetiche	198.117	144.826	205.119	257.703	25,6	30,1	6,5	7,6
	17	Prodotti in gomma o plastica	112.856	79.955	123.225	141.421	14,8	25,3	3,7	4,2
	18	Vetro e prodotti in vetro	29.106	23.372	29.340	30.936	5,4	6,3	1,0	0,9
	19	Pietre tagliate, modellate e finite	830	675	658	787	19,5	-5,2	0,0	0,0
	20	Metallurgia	223.962	133.328	192.313	238.169	23,8	6,3	7,3	7,0
	21	Carpenteria metallica	85.085	72.883	97.669	106.382	8,9	25,0	2,8	3,1
	22	Elettronica, app. medicali e di misuraz. (escl. occhialeria)	85.463	87.076	107.216	155.816	45,3	82,3	2,8	4,6
	23	Elettrodomestici	162.797	152.510	175.598	149.355	-14,9	-8,3	5,3	4,4
	24	Altre apparecchiature elettriche	79.231	57.824	88.839	105.475	18,7	33,1	2,6	3,1
	25	Macchinari	257.106	167.761	199.248	299.224	50,2	16,4	8,4	8,8
	26	Mezzi di trasporto e componentistica	86.150	46.596	90.271	61.886	-31,4	-28,2	2,8	1,8
	27	Altri prodotti dell'industria manifatturiera	112.343	93.172	100.164	110.315	10,1	-1,8	3,7	3,3
D-V	28	Altri servizi	44.947	21.835	34.365	45.818	33,3	1,9	1,5	1,4
Totale complessivo			3.063.447	2.481.037	2.926.874	3.381.343	15,5	10,4	100,0	100,0

Source: ISTAT data processing by the Ufficio Studi at Treviso Chamber of Commerce